

DAIS ANALYTIC CORP  
Form 8-K  
April 17, 2018

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): **April 17, 2018**

**DAIS ANALYTIC CORPORATION**

(Exact name of registrant as specified in its charter)

**New York**  
(State or Other Jurisdiction of

**000-53554**  
(Commission

**14-760865**  
(IRS Employer

Incorporation or  
Organization)

File Number)

Identification No.)

**11552 Prosperous Drive**

**Odessa, Florida 33556**

(Address of principal executive offices) (Zip Code)

**N/A**

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

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Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 7.01 Regulation FD Disclosure**

On April 17, 2018, the Chief Executive Officer of Dais Analytic Corporation (the “Company”) sent a letter, attached hereto as Exhibit 99.1, to all shareholders of record, which described the Company’s current business development efforts (the “Shareholder Letter”).

The foregoing description of the Shareholder Letter does not purport to be complete and is qualified in its entirety by reference to the full text of the document. A copy of the Shareholder Letter is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

The information set forth under Item 7.01 of this Current Report on Form 8-K is furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, and shall not be deemed incorporated by reference in any filing with the Securities and Exchange Commission under the Securities Exchange Act of 1934 or the Securities Act of 1933, whether made before or after the date hereof and irrespective of any general incorporation by reference language in any filing.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits:

| <b>Exhibit</b> | <b>Description</b>                                  |
|----------------|---|
| <u>99.1</u>    | <u>Letter to Shareholders dated April 17, 2018.</u> |

**SIGNATURES**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DAIS ANALYTIC CORPORATION**

Dated: April 17, 2018

By: */s/ Timothy N. Tangredi*  
Name: Timothy N. Tangredi  
Title: Chief Executive Officer