

ATC Ventures Group, Inc.  
Form 8-K  
October 31, 2012

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

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FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

October 25, 2012

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ATC Venture Group, Inc.  
(Exact name of registrant as specified in its charter)

Nevada  
(State or other jurisdiction of  
incorporation)

333-68570  
(Commission File Number)

42-1523809  
(IRS Employer  
Identification No.)

5929 Baker Road, Suite 400  
Minnetonka, MN 55345  
(Address of principal executive offices, including zip code)

(952) 215-3100  
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

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o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement

On October 25, 2012, the Company entered into a new credit facility with GemCap Lending I, LLC. The facility matures on October 25, 2014, and consists of a \$1.0 million revolving credit facility and a \$1.223 million term loan. Principal and interest on the term loan is payable monthly based on a five year amortization. The facility bears interest at a fixed interest rate of 12% and is secured by a blanket lien on all the Company's assets other than its real estate.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ATC VENTURE GROUP, INC.

By:                               /s/ Robert Davis  
                                      Robert Davis  
                                      Chief Executive Officer

Date: October 31, 2012

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