

Edgar Filing: CROSS BORDER RESOURCES, INC. - Form 8-K/A

- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Introductory Note

Cross Border Resources, Inc. (“Cross Border”) previously filed a Current Report on Form 8-K dated March 11, 2015 (the “Current Report”) with the Securities and Exchange Commission on April 28, 2015 to report the sale by Cross Border of certain assets. The purpose of this amendment to the Current Report is to include the pro forma financial information required under Item 9.01. Except for the foregoing, this Form 8-K/A No. 1 effects no other changes to the Current Report.

Item 9.01 Financial Statements and Exhibits.

(b) Pro Forma Financial Information.

The following unaudited pro forma consolidated financial statements of Cross Border are included as Exhibit 99.1 to this Current Report:

- Unaudited Pro Forma Condensed Consolidated Balance Sheet as of March 31, 2015
- Unaudited Pro Forma Condensed Consolidated Statement of Operations and Comprehensive Income for the Three Months Ended March 31, 2015.
- Unaudited Pro Forma Condensed Consolidated Statement of Operations and Comprehensive Income for the Fiscal Year Ended December 31, 2014.

(d) Exhibits

Exhibit No.	Description of Exhibit
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99.1	<u>Pro forma financial statements.</u>
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: August 14, 2015 **RED MOUNTAIN
RESOURCES, INC.**

By: /s/ Alan W. Barksdale
Alan W. Barksdale
Chairman of the Board