

NATIONAL STEEL CO
Form 6-K
April 05, 2013

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of the
Securities Exchange Act of 1934

For the month of April, 2013
Commission File Number 1-14732

COMPANHIA SIDERÚRGICA NACIONAL

(Exact name of registrant as specified in its charter)

National Steel Company

(Translation of Registrant's name into English)

Av. Brigadeiro Faria Lima 3400, 20º andar
São Paulo, SP, Brazil
04538-132

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports
under cover Form 20-F or Form 40-F. Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

**(CONVENIENCE TRANSLATION INTO ENGLISH FROM THE ORIGINAL PREVIOUSLY
ISSUED IN PORTUGUESE)**

DFP – Annual Financial Statements - December 31, 2012 – CIA SIDERURGICA NACIONAL

Version: 1

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Company Information / Capital Breakdown

Number of Shares (Units)	Balance at 12/31/2012
Paid-in Capital	
Common	1,457,970,108
Preferred	0
Total	1,457,970,108
Treasury Shares	
Common	0
Preferred	0
Total	0

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Event	Approval	Dividends	Inition Payment	Type of share	Class of share	Dividends per common share (R\$/share)
Annual general meeting	04/27/2012	Dividends	05/31/2012	ordinary		0.82306
Meeting of Board of Directors	12/26/2012	Dividends	1/4/2013	ordinary		0.20576
Proposal		Interest on Capital		ordinary		0.38410



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**Parent Company Statements / Balance Sheet - Assets
(R\$ thousand)**

Code	Description	YTD Current year	YTD Previous year
		12/31/2012	12/31/2011
1	Total assets	46,925,534	45,582,817
1.01	Current assets	8,386,446	8,886,953
1.01.01	Cash and cash equivalents	2,995,757	2,073,244
1.01.03	Trade receivables	2,146,909	3,516,800
1.01.04	Inventories	2,704,302	2,885,617
1.01.08	Other current assets	539,478	411,292
1.02	Non-current assets	38,539,088	36,695,864
1.02.01	Long-term receivables	3,526,732	3,852,937
1.02.01.06	Deferred taxes	1,869,775	1,300,650
1.02.01.09	Other non-current assets	1,656,957	2,552,287
1.02.02	Investments	23,356,506	22,573,890
1.02.03	Property, plant and equipment	11,636,182	10,247,845
1.02.04	Intangible assets	19,668	21,192

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**Parent Company Statements / Balance Sheet - Liabilities
(R\$ thousand)**

Code	Description	YTD	YTD
		Current year 12/31/2012	Previous year 12/31/2011
2	Total liabilities	46,925,534	45,582,817
2.01	Current liabilities	5,700,760	7,351,509
2.01.01	Payroll and related taxes	130,014	123,839
2.01.02	Trade payables	1,193,726	667,886
2.01.03	Taxes payable	118,365	122,648
2.01.04	Borrowings and financing	2,621,503	4,330,141
2.01.05	Other payables	1,383,179	1,872,865
2.01.06	Provisions	253,973	234,130
2.01.06.01	Provision for tax, social security, labor and civil risks	253,973	225,997
2.01.06.02	Other provisions	0	8,133
2.02	Non-current liabilities	32,607,877	30,245,487
2.02.01	Borrowings and financing	21,518,489	19,005,495
2.02.02	Other payables	8,927,096	9,718,976
2.02.04	Provisions	2,162,292	1,521,016
2.02.04.01	Provision for tax, social security, labor and civil risks	344,951	262,432
2.02.04.02	Other provisions	1,817,341	1,258,584
2.02.04.02.03	Provision for environmental liabilities and asset decommissioning	400,487	313,094
2.02.04.02.04	Pension and healthcare plan	565,556	469,027
2.02.04.02.05	Provision for losses on investments	851,298	476,463
2.03	Shareholders' equity	8,616,897	7,985,821

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2.03.01	Issued capital	4,540,000	1,680,947
2.03.02	Capital reserves	30	30
2.03.04	Earnings reserves	3,690,543	7,671,620
2.03.04.01	Legal reserve	336,190	336,190
2.03.04.02	Statutory reserve	2,794,353	5,717,390
2.03.04.08	Additional dividends and interest on capital proposed	560,000	273,492
2.03.04.10	Investment reserve	0	1,344,548
2.03.08	Other comprehensive income	386,324	(1,366,776)

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**Parent Company Statements / Statements of Income
(R\$ thousand)**

Code	Description	YTD Current year 1/1/2012 to 12/31/2012	YTD Previous year 1/1/2011 to 12/31/2011
3.01	Net revenue from sales and/or services	10,640,617	10,754,587
3.02	Cost of sales and/or services	(8,039,597)	(7,257,670)
3.03	Gross profit	2,601,020	3,496,917
3.04	Operating (expenses)/income	(1,009,748)	3,502,173
3.04.01	Selling expenses	(320,722)	(335,302)
3.04.02	General and administrative expenses	(332,425)	