THOMAS SCOTT Form 4 March 04, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB 323

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January 31,

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

Common

Stock

12/23/2004

(Print or Type Responses)

1. Name and A	Address of Reporting SCOTT	Person *	Symbol	•				····b	5. Relationship of Reporting Person(s) to Issuer			
(Last)	(First) (Middle)	US LOGIC INC [CRUS] of Earliest Transaction				l	(Check all applicable)				
2901 VIA FORTUNA			(Month/Day/Year) 03/02/2005						Director 10% Owner Second Other (give title Other (specify below) VP, General Counsel, Corp. Sec			
(Street)		4. If Ame Filed(Mor			Ü	1		6. Individual or JoiApplicable Line)_X_ Form filed by O	ne Reporting Per	rson		
AUSTIN, TX 78746									Form filed by More than One Reporting Person			
(City)	(State)	(Zip)	Tabl	e I - No	n-D	erivative	Secur	ities Acqu	ired, Disposed of,	, or Beneficiall	y Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)		Date, if	3. Transa Code (Instr.		4. Securin(A) or Di (Instr. 3,	spose	d of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock	06/25/2004			J	V	407 (1)	A	\$ 5.661	1,906	D		

V 499 (2) A

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

D

2,405

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)		2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amour Underlying Securit (Instr. 3 and 4)	
					Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amo or Num of Sh
	Incentive Stock Option (right to buy)	\$ 4.58	03/02/2005		A	18,750	(3)	03/02/2015	Common Stock	18,7
	Non-Qualified Stock Option (right to buy)	\$ 4.58	03/02/2005		A	41,250	(3)	03/02/2015	Common Stock	41,2 (4

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

THOMAS SCOTT 2901 VIA FORTUNA AUSTIN, TX 78746

VP, General Counsel, Corp. Sec

Signatures

Gregory Scott
Thomas
03/04/2005

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares acquired under the Issuer's 1989 Employee Stock Purchase Plan on 06/25/04.
- (2) Shares acquired under the Issuer's 1989 Employee Stock Purchase Plan on 12/23/04.
 - Only vested shares can be exercised under this option. The vesting schedule is: 25% of the shares granted will become vested and
- (3) exercisable on 3/2/2006; the remaining 75% of the shares granted will vest and become exercisable monthly over the next thirty-six (36) months so that the shares granted under the option are fully vested on 3/2/2009.
- (4) Exhibit 24 Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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