

HORACE MANN EDUCATORS CORP /DE/  
 Form 4  
 October 03, 2006

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
 Expires: January 31, 2005  
 Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 REYNOLDS DOUGLAS W

(Last) (First) (Middle)

1 HORACE MANN PLAZA

(Street)

SPRINGFIELD, IL 62715

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
 HORACE MANN EDUCATORS CORP /DE/ [HMN]

3. Date of Earliest Transaction  
 (Month/Day/Year)  
 09/29/2006

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
 Executive Vice President

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

US \$1,000,000,000

**Price to Public (Issue Price):** 99.985%

**Agents Commission:** 0.200%

**All-in Price:** 99.785%

**Net Proceeds to Issuer:** US \$997,850,000

**Treasury Benchmark:** 0.875% due May 15, 2017

**Treasury Yield:** 0.875%

**Spread to Treasury Benchmark:** Plus 0.38%

**Reoffer Yield:** 1.255%

**Interest Rate Per Annum:** 1.250%

**Interest Payment Dates:** Semi-annually on the 15<sup>th</sup> day of each May and November, commencing November 15, 2014 and ending on the Maturity Date

Page 2

Filed Pursuant to Rule 433

Dated May 12, 2014

Registration Statement No. 333-178262

**Optional Redemption:** The notes will not be subject to redemption at General Electric Capital Corporation's option at any time prior to April 13, 2017. The notes may be redeemed in whole or in part on April 13, 2017 at General Electric Capital Corporation's option at a redemption price equal to 100.00% of the principal amount of the notes plus accrued interest thereon to but excluding the date of redemption

**Call Notice Period:** At least 30 calendar days but not more than 60 calendar days

**Put Dates (if any):** None

**Put Notice Period:** None

**Day Count Convention:** 30/360, Following Unadjusted

**Business Day Convention:** New York

**Denominations:** Minimum of \$1,000 with increments of \$1,000 thereafter

**CUSIP:** 36962G7J7

**ISIN:** US36962G7J74

**Plan of Distribution:**

The Notes are being purchased by the underwriter listed below (the "Underwriter"), as principal, at 99.985% of the aggregate principal amount less an underwriting discount equal to 0.200% of the principal amount of the Notes.

Institution	Commitment
Lead Managers:	
Barclays Capital Inc.	\$ 186,000,000
Citigroup Global Markets Inc.	\$ 186,000,000
Goldman Sachs & Co.	\$ 186,000,000
J.P. Morgan Securities LLC	\$ 186,000,000
Morgan Stanley & Co. LLC	\$ 186,000,000
Co-Managers:	
Blaylock Robert Van, LLC	\$ 10,000,000
CastleOak Securities, L.P.	\$ 10,000,000

