

Camelot Entertainment Group, Inc.  
Form 8-K  
August 19, 2009

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 19, 2009

CAMELOT ENTERTAINMENT GROUP INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

Delaware (State or other jurisdiction of incorporation or organization)	000-3078 (Commission File Number)	52-2195605 (IRS Employee Identification No.)
8001 Irvine Center Drive Suite 400 Irvine CA (Address of principal executive offices)		92618 (Zip Code)

Registrant's telephone number (949) 754 3030  
including area code:

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

On August 19, 2009, Camelot Entertainment Group, Inc. ("Camelot") issued a press release announcing that it has retained Holmes, Hollister & Co. and Somerset Group as investment banking advisors to assist the Company with evaluating potential acquisitions. Holmes, Hollister & Co., based in Cleveland and New York, and Somerset Group, based in Boston, will be assisting Camelot in acquisition, financing, real estate and expansion strategies.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(a) Exhibits

Exhibit Number	Description
<u>99.1</u>	<u>Press release</u>

(b) Financial Statements

None

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

CAMELOT ENTERTAINMENT GROUP, INC.

Dated: August 19, 2009

By: /s/ Robert P. Atwell  
Robert P. Atwell  
Chairman