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PACKAGING CORP OF AMERICA Form 8-K July 06, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): July 6, 2016

Packaging Corporation of America

(Exact name of registrant as specified in its charter)

Delaware 1-15399 36-4277050 (State or other jurisdiction (Commission (IRS Employer

of incorporation) File Number) Identification No.)

1955 West Field Court, Lake Forest, Illinois 60045

(Address of Principal Executive Offices, including Zip Code)

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(Registrant s Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2 (b) under the Exchange Act (17 CFR 240.14d-2 (b))
- " Pre-commencement communications pursuant to Rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4 (c))

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Item 8.01. Other Events

On July 6, 2016, Packaging Corporation of America announced that it agreed to purchase substantially all of the assets of Tim-Bar Corporation for a cash purchase price of \$386 million. Closing of the transaction is subject to the satisfaction of customary conditions, including regulatory clearance. The press release making such announcement is filed herewith as Exhibit 99.1 and incorporated by reference into this Item 8.01.

Item 9.01. Financial Statements and Exhibits

- (D) Exhibits
- 99.1 Press Release dated July 6, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PACKAGING CORPORATION OF AMERICA

By: /s/ Kent A. Pflederer Senior Vice President, General Counsel & Secretary

Date: July 6, 2016