

EBAY INC
Form 8-A12B
March 09, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g)
OF THE SECURITIES EXCHANGE ACT OF 1934

eBay Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation or
organization)

2065 Hamilton Avenue

San Jose, California
(Address of principal executive offices)

77-0430924
(I.R.S. Employer Identification No.)

95125
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|--|--|
| 6.00% Notes due 2056 | The NASDAQ Stock Market LLC |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates: **333-197522** (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

None
(Title of class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

A description of the 6.00% Notes due 2056 (the "Notes") of eBay Inc. (the "Company") is set forth under the heading "Description of Debt Securities" in the Prospectus dated July 18, 2014, included in the Company's Registration Statement on Form S-3 (Registration No. 333-197522), which became effective upon its filing with the Securities and Exchange Commission (the "Commission") on July 18, 2014, as supplemented by the description set forth under the heading "Description of Notes" in the Company's Prospectus Supplement dated February 22, 2016, filed with the Commission on February 23, 2016 under Rule 424(b)(5) under the Securities Act of 1933, as amended. Such description, as so supplemented, is incorporated herein by reference.

Item 2. Exhibits.

**Exhibit
No.**

Description

1. Indenture, dated as of October 28, 2010, between the Company and Wells Fargo Bank, National Association, as trustee (incorporated by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed on October 28, 2010, File No. 000-24821).
2. Supplemental Indenture, dated as of October 28, 2010, between the Company and Wells Fargo Bank, National Association, as trustee (incorporated by reference to Exhibit 4.2 to the Company's Current Report on Form 8-K filed on October 28, 2010, File No. 000-24821).
3. Officers' Certificate, dated as of February 29, 2016, establishing the terms and form of the Notes (incorporated by reference to Exhibit 4.3 to the Company's Current Report on Form 8-K filed on February 29, 2016, File No. 000-24821).
4. Form of the Note (included in Exhibit 3).

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

eBay Inc.

Date: March 9, 2016

By: */s/ Kathryn W. Hall*

Name: Kathryn W. Hall

Title: Vice President, Legal, Deputy General Counsel and
Assistant Secretary