

RADIOSHACK CORP
Form S-8 POS
April 13, 2015

As filed with the Securities and Exchange Commission on April 13, 2015

Registration No. 333-159284

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 3

TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

RADIOSHACK CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of

75-1047710
(IRS Employer

incorporation or organization)

Identification No.)

Mail Stop CF3-201

300 RadioShack Circle

Fort Worth, Texas 76102

(Address of Principal Executive Offices) (Zip Code)

RADIOSHACK 401(K) PLAN

AND

RADIOSHACK PUERTO RICO 1165(E) PLAN

(Full title of the plan)

Robert C. Donohoo

Vice President, General Counsel and Corporate Secretary

Mail Stop CF3-201

300 RadioShack Circle

Fort Worth, Texas 76102

(Name and address of agent for service)

(817) 415-3011

(Telephone number, including area code, of agent for service)

With copies to:

James E. O Bannon

Jones Day

2727 N. Harwood Street

Dallas, Texas 75201

(214) 220-3939

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

DEREGISTRATION OF SECURITIES

On May 15, 2009, RadioShack Corporation (the Registrant) filed a registration statement on Form S-8 (Registration No. 333-159284) (as amended, the Registration Statement) registering (1) 3,000,000 shares of the Registrant s common stock, par value \$1.00 per share (the Common Stock), for issuance pursuant to the RadioShack 401(k) Plan (the 401(k) Plan), and (2) an indeterminate amount of plan interests to be offered and sold pursuant to the 401(k) Plan. On November 2, 2009, the Registrant filed Post-Effective Amendment No. 1 to the Registration Statement to (1) add information regarding the RadioShack Puerto Rico 1165(e) Plan (the PR Plan and, together with the 401(k) Plan, the Plans) and (2) indicate that, of the 3,000,000 shares of Common Stock initially registered, 2,900,000 shares (and related plan interests) were being offered pursuant to the 401(k) Plan and 100,000 shares (and related plan interests) were being offered pursuant to the PR Plan. On November 5, 2009, the Registrant filed Post-Effective Amendment No. 2 to the Registration Statement to add to the Registration Statement consents of two independent registered public accounting firms.

On February 5, 2015, the Registrant and its direct and indirect domestic subsidiaries filed voluntary petitions for relief (the Chapter 11 Petitions) under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. As a result of the Chapter 11 Petitions, the Registrant has terminated offers of securities pursuant to the Plans. In accordance with an undertaking made by the Registrant in Part II of the Registration Statement to remove from registration, by means of a post-effective amendment, any securities that have been registered for issuance but remain unsold at the termination of the offering, the Registrant hereby removes from registration all securities that were registered but remain unsold under the Registration Statement. Upon effectiveness hereof, no securities will remain registered under the Registration Statement for issuance under the Plans.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 3 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Fort Worth, Texas on April 13, 2015.

RADIOSHACK CORPORATION

By: /s/ Robert C. Donohoo
Name: Robert C. Donohoo
Title: Vice President, General Counsel
and Corporate Secretary