

EPL OIL & GAS, INC.  
Form 425  
March 21, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): March 21, 2014**

**EPL Oil & Gas, Inc.**

**(Exact name of registrant as specified in its charter)**

<b>Delaware</b> <b>(State or other jurisdiction</b>	<b>001-16179</b> <b>(Commission</b>	<b>72-1409562</b> <b>(I.R.S. Employer</b>
<b>of incorporation or organization)</b>	<b>File Number)</b>	<b>Identification No.)</b>
<b>919 Milam Street, Suite 1600</b>		<b>77002</b>

**Houston, Texas**  
**(Address of principal executive offices)** **(Zip Code)**  
**(713) 228-0711**

**(Registrant's telephone number, including area code)**

**Not Applicable**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On March 21, 2014, EPL Oil & Gas, Inc. ( EPL ) issued a press release announcing that EPL was the high bidder on 21 leases at the Central Gulf of Mexico Lease Sale 231 held on Wednesday, March 19, 2014. A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated by reference into this Item 8.01.

**Item 9.01 Financial Statements and Exhibits.**

<b>Exhibit No.</b>	<b>Description</b>
99.1*	Press Release dated March 21, 2014, issued by EPL

\* Furnished herewith

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 21, 2014

EPL Oil & Gas, Inc.

By: /s/ David P. Cedro

**David P. Cedro**

**Senior Vice President, Chief  
Accounting Officer and Corporate  
Secretary**

**EXHIBIT INDEX**

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