

Workday, Inc.
Form 8-K
June 12, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 11, 2013

Workday, Inc.

(Exact name of registrant as specified in its charter)

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Delaware
(State or other jurisdiction
of incorporation)

001-35680
(Commission
File Number)

20-2480422
(IRS Employer
Identification No.)

6230 Stoneridge Mall Road

Pleasanton, California
(Address of principal executive offices)

(925) 951-9000

94588
(Zip Code)

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On June 11, 2013, Workday, Inc. ("Workday") announced the pricing of \$310 million aggregate principal amount of 0.75% Convertible Senior Notes due 2018 ("2018 Notes") and \$220 million aggregate principal amount of 1.50% Convertible Senior Notes due 2020 ("2020 Notes" , together with the 2018 Notes, the "Notes"). Workday also granted the initial purchasers of the Notes an option to purchase up to an additional \$40 million aggregate principal amount of the 2018 Notes and an option to purchase up to an additional \$30 million aggregate principal amount of the 2020 Notes. The Notes will be sold to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended.

A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Not applicable.

(d) Exhibits.

Exhibit

Number	Description of Exhibit
99.1	Press release entitled "Workday Prices \$310 Million Convertible Senior Notes Due 2018 and \$220 Million Convertible Senior Notes Due 2020" dated June 11, 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Workday, Inc.

Date: June 12, 2013

By: /s/ James P. Shaughnessy
James P. Shaughnessy
Vice President, General Counsel and Secretary

INDEX TO EXHIBITS

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