

Acadia Healthcare Company, Inc.  
Form 8-K  
May 01, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): May 1, 2012**

**Acadia Healthcare Company, Inc.**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**  
  
**of incorporation)**

**001-35331**  
**(Commission**  
  
**File Number)**

**46-2492228**  
**(IRS Employer**  
  
**Identification No.)**

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**830 Crescent Centre Drive, Suite 610**

**Franklin, Tennessee 37067**

**(Address of Principal executive offices, including Zip Code)**

**615-861-6000**

**(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01. Regulation FD Disclosure.**

On April 30, 2012, Acadia Healthcare Company, Inc. (the Company ) issued a press release announcing the offering of 8,261,509 shares of its common stock, of which 8,250,000 shares of common stock will be offered by the Company and 11,509 shares of common stock will be offered by a selling stockholder. In addition, the Company has granted the underwriters of the offering an option to purchase an additional 1,237,500 shares of common stock to cover over-allotments. The press release is attached hereto as Exhibit 99.1 and is incorporated in this Item 7.01 by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release of Acadia Healthcare Company, Inc., dated April 30, 2012.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ACADIA HEALTHCARE COMPANY, INC.**

By: /s/ Christopher L. Howard  
Christopher L. Howard  
Executive Vice President, General Counsel

Date: May 1, 2012

**Exhibit Index**

Exhibit No.	Description
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