CARMAX INC Form 8-K April 05, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 5, 2012

CARMAX, INC.

(Exact name of registrant as specified in its charter)

Virginia (State or other jurisdiction 1-31420 (Commission 54-1821055 (I.R.S. Employer

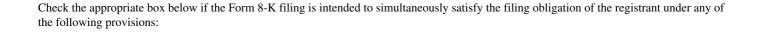
of incorporation) File Number) Identification No.)

12800 Tuckahoe Creek Parkway

Richmond, Virginia 23238
(Address of principal executive offices) (Zip Code)
Registrant s telephone number, including area code: (804) 747-0422

Not applicable

(Former name or former address, if changed since last report)



- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

<u>Item 2.02</u> <u>Results of Operations and Financial Condition</u>

The registrant issued a press release on April 5, 2012, announcing its fourth quarter results. The press release is being furnished as Exhibit 99.1 hereto and is incorporated by reference into this Item 2.02.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits The following exhibit is being furnished pursuant to Item 2.02 above.

99.1 Press release, dated April 5, 2012, issued by CarMax, Inc., entitled CarMax Reports Record Fourth Quarter and Fiscal Year

Results.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARMAX, INC.

(Registrant)

Dated: April 5, 2012 By: /s/ Thomas W. Reedy Thomas W. Reedy

Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Descrip	tion
99.1	Press release, dated April 5, 2012, issued by CarMax, Inc., entitled Results.	CarMax Reports Record Fourth Quarter and Fiscal Year