

TRI-CONTINENTAL CORP  
Form 497  
March 02, 2012

Supplement dated March 2, 2012

to the Prospectus and Statement of Additional Information (SAI) dated May 1, 2011

for Tri-Continental Corporation

(the Corporation )

Effective March 2, 2012, the following changes are hereby made to the Corporation's prospectus and SAI:

*The following portfolio managers are hereby added under the caption "Portfolio Managers" in the "Management of the Corporation" section of the prospectus:*

Oliver E. Buckley, Co-Portfolio Manager

Managed the Corporation since March 2012.

Joined the investment manager in August 2011.

Head of Active Equity, Mellon Capital Management, 2000-2010.

Began investment career in 1989.

BS in Mathematical Sciences, Stanford University; MS in Engineering – Economic Systems, Stanford University; MBA in Finance from University of California.

Yan Jin, Co-Portfolio Manager

Managed the Corporation since March 2012.

Joined the investment manager in 2010 when it acquired the long-term asset management business of Columbia Management Group, where he worked as an investment professional since 2002.

Began investment career in 1998.

MA in economics from North Carolina State University.

*The rest of this section remains the same.*

*The following information is hereby added to the tables under the section entitled "Other Accounts Managed by the Portfolio Managers" in the "Portfolio Manager" section of the Corporation's SAI:*

Table A

<b>Portfolio Manager</b>	<b>Registered Investment Companies</b>	<b>Other Pooled Investment Vehicles</b>	<b>Other Accounts</b>
Oliver E. Buckley*	5 Registered Investment Companies with approximately \$5.38 billion in total assets under management.	3 Other Pooled Investment Vehicles with approximately \$200 million in total assets under management.	30 Other Accounts with approximately \$2.63 billion in total assets under management.
Yan Jin**	1 Registered Investment Company with approximately \$530.0 million in total assets under management.	0 Other Pooled Investment Vehicles.	3 Other Accounts with approximately \$0.70 million in total assets under

management.

Table B

<b>Portfolio Manager</b>	<b>Registered Investment Companies</b>	<b>Other Pooled Investment Vehicles</b>	<b>Other Accounts</b>
Oliver E. Buckley*	0 Registered Investment Companies.	0 Pooled Investment Vehicles.	0 Other Accounts.
Yan Jin**	0 Registered Investment Companies.	0 Pooled Investment Vehicles.	0 Other Accounts.

\*Information provided as of September 30, 2011.

\*\*Information provided as of June 30, 2011.

*The rest of this section remains the same.*

*The following is hereby added to the section entitled Portfolio Managers Securities Ownership in the Corporation s SAI:*

As of February 29, 2012, Messrs. Buckley and Jin did not own any shares of the Corporation.

*The rest of this section remains the same.*

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