

Stem Cell Therapy International, Inc.
Form 8-K
January 28, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 28, 2010

STEM CELL THERAPY INTERNATIONAL, INC.

(Exact Name of Registrant as Specified in Its Charter)

Nevada
(State or other jurisdiction of

incorporation or organization)

000-51931
(Commission File Number)

13406 Racetrack Road #233, Tampa, FL 33626

88-0374180
(I.R.S. Employer

Identification No.)

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(Address of principal executive offices zip code)

(813) 283-2556

(Registrant's telephone number, including area code)

(former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-4(c))

ITEM 7.01 REGULATION FD DISCLOSURE

Stem Cell Therapy International (the Company) senior management will provide information regarding the Company's key markets, the Histostem Stock Purchase and Reorganization, strategic growth initiatives; Histostem estimated financial information based on Korean GAAP and product development pipeline to several potential investors. The Company's slide presentation, which includes financial information, has been furnished as Exhibit 99.1.

This presentation may include forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. The Company has based these forward-looking statements on the Company's current expectations and projections about future events, including but not limited to a significant equity cash infusion. These forward-looking statements are subject to known and unknown risks, uncertainties and assumptions about the Company and expectations that may cause the Company's actual results, levels of activity, performance or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by such forward-looking statements. In some cases, you can identify forward-looking statements by terminology such as may, will, should, could, would, expect, plan, anticipate, believe, estimate, project, or other similar expressions. Factors that might cause or contribute to such a material difference include, but are not limited to, those discussed elsewhere in the Annual Report, including the section entitled Risks Particular to The Company's Business and the risks discussed in the Company's other Securities and Exchange Commission filings. The attached presentation should be considered in conjunction with the Company's audited Consolidated Financial Statements and related Notes thereto included in our form March 31, 2008 10KSB, and other related filings, filed with the Securities and Exchange Commission.

The information furnished herein, including Exhibit 99.1, is not deemed to be filed for purposes of Section 18 of the Exchange Act, or otherwise subject to the liability of that section. This information will not be deemed to be incorporated by reference into any filing under the Securities Act or the Exchange Act, except to the extent that the registrant specifically incorporates them by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

Exhibits

99.1 Stem Cell Therapy International Investor Presentation 1-28-10

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STEM CELL THERAPY INTERNATIONAL, INC.

Date: January 28, 2010

By:	/s/ ANDREW J. NORSTRUD
Name:	Andrew J. Norstrud
Title:	Chief Financial Officer