BRISTOL MYERS SQUIBB CO
Form 8-K
July 26, 2007

# UNITED STATES

# SECURITIES AND EXCHANGE COMMISSION

**Washington, D.C. 20549**

# FORM 8-K

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act Of 1934**

**Date of Report (Date of earliest event reported): July 26, 2007**

# BRISTOL-MYERS SQUIBB COMPANY

**(Exact Name of Registrant as Specified in its Charter)**

| **Delaware** | **1-1136** | **22-079-0350** |
|---|---|---|
| **(State or Other Jurisdiction of Incorporation)** | **(Commission File Number)** | **(IRS Employer Identification Number)** |

**345 Park Avenue**

**New York, NY, 10154**

**(Address of Principal Executive Office)**

**Registrant s telephone number, including area code: (212) 546-4000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

¨ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

¨ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

¨ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

¨ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02. Results of Operations and Financial Condition.**

On July 26, 2007, Bristol-Myers Squibb Company (the Company ) issued a press release announcing its financial results for the second quarter of 2007. A copy of the press release is furnished as Exhibit 99.1 to this report and incorporated herein by reference. Also furnished and incorporated by reference as Exhibit 99.2 is certain supplemental information posted on the Company s website at www.bms.com.

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits.**

99.1 Press release of Bristol-Myers Squibb Company dated July 26, 2007

99.2. Certain supplemental information posted on Bristol-Myers Squibb Company s website at www.bms.com not included in the press release

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BRISTOL-MYERS SQUIBB COMPANY

Dated: July 26, 2007

By: /s/ Sandra Leung
Name: Sandra Leung
Title: Senior Vice President and General Counsel

**EXHIBIT INDEX**

| Exhibit No. | Description |
|---|---|
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| 99.2 | Certain supplemental information posted on Bristol-Myers Squibb Company s website at www.bms.com not included in the press release |