

Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW
Form FWP
June 06, 2007

Filed pursuant to Rule 433

Registration No. 333-125271

Wachovia Corporation

\$900,000,000 Three-Month LIBOR Floating Rate Notes due June 15, 2017

| | | |
|---------------------------------|--|---------------|
| Issuer: | Wachovia Corporation | |
| Principal Amount: | \$900,000,000 | |
| Trade Date: | June 5, 2007 | |
| Settlement Date: | June 8, 2007 | |
| Maturity Date: | June 15, 2017 | |
| Interest Rate & Spread: | 3 Month USD-LIBOR-BBA plus 0.27%; initial interest payment shall be at the rate of 5.63% per annum | |
| Coupon Reset Dates: | Quarterly on the 15th of March, June, September and December | |
| First Coupon Reset Date: | September 15, 2007 | |
| Payment Dates: | Quarterly on the 15th of March, June, September and December | |
| First Payment Date: | September 15, 2007 | |
| Business Day Convention: | Modified Following Business Day (London & New York Business Days) | |
| Index Definition: | USD-LIBOR-BBA means that the rate for a Coupon Reset Date will be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Reuters LIBOR01 page as of 11:00 a.m., GMT, on the day that is two London Banking days preceding that Coupon Reset Date. | |
| Day Count Basis: | Actual/ 360 | |
| Price to Public: | 100.00% | |
| Gross Spread: | 0.45% | |
| Gross Spread (\$): | \$4,050,000 | |
| Net Proceeds to Issuer: | \$895,950,000 | |
| CUSIP / ISIN: | 929903DU3 / US929903DU33 | |
| Sole Book-Running Lead Manager: | Wachovia Capital Markets, LLC | \$810,000,000 |
| Co-Managers: | ABN AMRO Incorporated | \$13,500,000 |
| | A.G. Edwards & Sons, Inc. | \$13,500,000 |
| | Citigroup Global Markets Inc. | \$13,500,000 |
| | Loop Capital Markets, LLC | \$13,500,000 |
| | Morgan Stanley & Co. Incorporated | \$13,500,000 |
| | The Williams Capital Group, L.P. | \$13,500,000 |
| | Utendahl Capital Partners, L.P. | \$9,000,000 |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-289-1262 or you may e-mail a request to syndicate.ops@wachovia.com.