

Edgar Filing: BLOCKBUSTER INC - Form 425

BLOCKBUSTER INC  
Form 425  
September 15, 2004

Filed by: Blockbuster Inc.

Pursuant to Rule 425 under the Securities Act of 1933

Commission File No: 001-15153

Subject Company: Blockbuster Inc.

On September 14, 2004, Blockbuster Inc. used the following sets of slides in presentations to Bear, Stearns & Co. Inc. and Goldman, Sachs & Co. regarding the split-off exchange offer. The slides were revised between the presentations to correct certain typographical errors and immaterial industry statistics. The slides as revised appear immediately below and are followed by the original slides. The revisions appear on the slides entitled Home Video Is a Growth Market, Business Outlook and Pro Forma Balance Sheet.

















































































































































