

DUKE ENERGY CORP  
Form 35-CERT  
August 21, 2003

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# **SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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## **QUARTERLY FILING CERTIFICATE**

**PURSUANT TO ORDER GRANTING EXEMPTIONS**

**UNDER SECTION 3(b) TO**

**FOREIGN PUBLIC UTILITY COMPANIES**

Release No 35-27497; File No. 70-10013

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# **DUKE ENERGY CORPORATION**

**526 S. Church Street**

**Charlotte, North Carolina 28202**

(Name of the company filing this certificate and address of its principal executive office)

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**David L. Hauser**

**Senior Vice President and Treasurer**

**Duke Energy Corporation**

**526 S. Church Street**

**Charlotte, North Carolina 28202**

(Name and address of agent for service)

*Please also submit copies of all correspondence to:*

**Robert T. Lucas III**

**Duke Energy Corporation**

**422 South Church Street**

**Charlotte, North Carolina 28201-1244**

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By order issued March 8, 2002, the Commission granted the application of Duke Energy Corporation ( Duke Energy ) under section 3(b) of the Public Utility Holding Company Act of 1935, as amended. The Commission's order required Duke Energy to file, on a quarterly basis, a certificate containing certain information regarding the capitalization and senior debt ratings of Duke Energy. Pursuant to that requirement, Duke Energy hereby submits its certificate.

**CERTIFICATE**

The undersigned officer of Duke Energy Corporation hereby certifies as follows:

1. The following table shows Duke Energy's total capitalization as of June 30, 2003

**Capitalization (in millions of dollars)**

	<b>June 30, 2003</b>
Notes Payable and Commercial Paper	\$ 737
Long-Term Debt (including current portion)	22,029
Guaranteed Preferred Beneficial Interests in Subordinated Notes of Duke Energy or Subsidiaries	1,166
Preferred and Preference Stock (including current portion)	159
Minority Interests	1,884
Total Common Stock Equity	15,708
<b>Total Capitalization</b>	<b>\$ 41,683</b>

2. As of June 30, 2003, Duke Energy's senior unsecured debt ratings were Baa1 from Moody's Investors Service, Inc., BBB+ from Standard & Poor's Rating Service, a division of McGraw-Hill, Inc. and A- from Fitch Ratings.

IN WITNESS WHEREOF, the undersigned has hereunto set his hand this 21st day of August, 2003.

/s/ MYRON L. CALDWELL

Myron L. Caldwell

Vice President, Corporate Finance

Respectfully submitted,

DUKE ENERGY CORPORATION

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By:

/s/ ROBERT T. LUCAS III

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Robert T. Lucas III

Assistant Secretary

Dated: August 21, 2003