

ANWORTH MORTGAGE ASSET CORP
Form 8-K
August 13, 2003

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) August 12, 2003

ANWORTH MORTGAGE ASSET CORPORATION

(Exact name of Registrant as specified in its Charter)

Maryland

001-13709

52-2059785

**(State or Other Jurisdiction
of Incorporation or
Organization)**

(Commission File Number)

**(I.R.S. Employer
Identification No.)**

1299 Ocean Avenue, Suite 250, Santa Monica, California

90401

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (310) 255-4493

Not Applicable

**(Former Name or Former Address, if Changed since
Last Report)**

Item 5. Other Events and Required FD Disclosure.

On August 12, 2003, Anworth Mortgage Asset Corporation (the Registrant) entered into an underwriting agreement, a copy of which is attached hereto as Exhibit 1.1, with the underwriters named therein (collectively, the Underwriters), relating to the sale of 3,500,000 shares of the Registrant s common stock, par value \$0.01 per share (the Common Stock). An additional 525,000 shares of Common Stock are subject to a 30-day option granted to the Underwriters to cover over-allotments, if any. The offering is expected to close on August 18, 2003.

Item 7. Exhibits.

- (a) Not Applicable.
- (b) Not Applicable.
- (c) Exhibits.

<u>Exhibit</u>	<u>Description</u>
1.1	Underwriting Agreement dated August 12, 2003, between the Registrant and the Underwriters.

EXHIBIT INDEX

**Exhibit
Number**

Description

- | | |
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EXHIBIT INDEX

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