# Edgar Filing: BRITISH SKY BROADCASTING GROUP PLC - Form 6-K

# BRITISH SKY BROADCASTING GROUP PLC Form 6-K

August 29, 2008

#### FORM 6-K

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**Report of Foreign Issuer** 

Pursuant to Rule 13a - 16 or 15d - 16 of

the Securities Exchange Act of 1934

For the month of August 2008 29 August 2008

#### **BRITISH SKY BROADCASTING GROUP PLC**

(Name of Registrant)

Grant Way, Isleworth, Middlesex, TW7 5QD England

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F

Form 20-F X Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Yes No X

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If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): Not Applicable

#### **EXHIBIT INDEX**

#### **Exhibit**

EXHIBIT NO.1 Press release of British Sky Broadcasting Group plc announcing Supplemental Indentures released on 29 August 2008

British Sky Broadcasting Group plc - Supplemental Indentures

Effective August 29

- , 2008, Sky In-Home Service Limited, a wholly owned subsidiary of British Sky Broadcasting Group plc ("BSkyB") became a guarantor under the following indentures of BSkyB and certain of its subsidiaries:
- 1. Indenture dated as of September 15, 1996, by and among British Sky Broadcasting Group plc, the Guarantors named therein, and The Bank of New York Mellon, as trustee, with respect to guaranteed debt securities;
- 2. Indenture dated as of July 2, 1999 by and among British Sky Broadcasting Group plc, the Guarantors named therein, and The Bank of New York Mellon, as trustee, with respect to GBP100,000,000 7.75% Notes due 2009 and \$650,000,000 8.20% Notes due 2009;
- 3. Indenture dated as of October 20, 2005, by and among BSkyB Finance UK plc, the Guarantors named therein, and The Bank of New York Mellon, as trustee, with respect to \$750,000,000 5.625% Senior Unsecured Notes due 2015; \$350,000,000 6.500% Senior Unsecured Notes due 2035; and GBP400,000,000 5.750% Senior Unsecured Notes due 2017; and
- 4. Indenture dated as of February 15, 2008, by and among British Sky Broadcasting Group plc, the Guarantors named therein, and The Bank of New York Mellon, as trustee, with respect to \$750,000,000 6.10% Senior Unsecured Notes due 2018.

The addition of Sky In-Home Service Limited was effected by means of Supplemental Indentures to each of the above indentures.

Enquiries:

Dave Gormley
Company Secretary
Tel: +44 (0) 870 240 3000

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# **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

# **BRITISH SKY BROADCASTING GROUP PLC**

Date: 29 August 2008

By: /s/ Dave Gormley

Dave Gormley

Company Secretary