

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1934 (§240.12b-2 of this chapter) Emerging growth company .

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.02 Departure of Directors or Certain Officers

On June 1, 2018, U.S. Global Investors, Inc. issued a press release reporting that Susan B. McGee, President and General Counsel, resigned her position effective May 31, 2018. A copy of the press release is attached and being furnished as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

Exhibit 99.1 – Press release issued by U.S. Global Investors, Inc. dated June 1, 2018, reporting the resignation of Susan B. McGee.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**U.S. Global Investors,
Inc.**

Dated: June 1, 2018 By: /s/ Frank E. Holmes
Frank E. Holmes
CEO