Workday, Inc. Form 4 September 04, 2013

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

**OMB** Number:

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obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* Greylock XI GP Limited Partnership

2. Issuer Name and Ticker or Trading Symbol

Issuer

Workday, Inc. [WDAY]

(Check all applicable)

5. Relationship of Reporting Person(s) to

(Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year)

Director \_ 10% Owner \_ Other (specify Officer (give title below)

2550 SAND HILL ROAD,

(Street)

(State)

(Zip)

08/30/2013

6. Individual or Joint/Group Filing(Check

4. If Amendment, Date Original Filed(Month/Day/Year)

Applicable Line)

Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

Person

Table I. Non Derivative Securities Acquired Disposed of an Populaisally Ou

MENLO PARK, CA 94025

(City)

| (5)                                  | ()                                      | Table 1 - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |  |  |        |        |  |  |   |
|--------------------------------------|---|--|--|--|--------|--------|--|--|---|
| 1.Title of<br>Security<br>(Instr. 3) | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year)                      | 3.<br>Transactic<br>Code<br>(Instr. 8) | 4. Securities Approximately 1. Securities Approximately 1. Securities Amount 4. Securities Am | of (D) | ed (A) | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
| Class A<br>Common<br>Stock           | 08/30/2013                              |  | С                                      |  | A      | (1)    | 3,325,242  | I  | See Footnote (5)  |
| Class A<br>Common<br>Stock           | 08/30/2013                              |  | C                                      | 92,639   | A      | (2)    | 92,639   | I  | See Footnote (6)  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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## $\label{thm:convertible} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transaction<br>Code<br>(Instr. 8) | 5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | Derivative Expiration Date Securities (Month/Day/Year) Acquired (A) or Disposed of (D) |                    | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |                                  |
|---|---|---|---|---|---|--|--------------------|---|----------------------------------|
|   |   |   |   | Code V                                  | (A) (D)   | Date<br>Exercisable  | Expiration<br>Date | Title   | Amount or<br>Number of<br>Shares |
| Class B<br>Common<br>Stock                          | (3) (4)   | 08/30/2013                              |   | C                                       | 3,325,242   | (3)(4)   | (3)(4)             | Class A<br>Common<br>Stock (4)                                | 3,325,24                         |
| Class B<br>Common<br>Stock                          | (3) (4)   | 08/30/2013                              |   | C                                       | 92,639  | (3)(4)   | (3)(4)             | Class A<br>Common<br>Stock (4)                                | 92,639                           |

# **Reporting Owners**

| Reporting Owner Name / Address  | Relationships |           |         |       |  |
|---|---------------|-----------|---------|-------|--|
| Reporting Owner Name / Names  | Director      | 10% Owner | Officer | Other |  |
| Greylock XI GP Limited Partnership<br>2550 SAND HILL ROAD<br>MENLO PARK, CA 94025                     |               | X         |         |       |  |
| BHUSRI ANEEL<br>C/O GREYLOCK XI GP LIMITED PARTNERSHIP<br>2550 SAND HILL ROAD<br>MENLO PARK, CA 94025 |               | X         |         |       |  |
| GREYLOCK XI LIMITED PARTNERSHIP<br>2550 SAND HILL ROAD<br>MENLO PARK, CA 94025                        |               | X         |         |       |  |

# **Signatures**

| /s/ Donald A. Sullivan, as Administrative Partner of Greylock XI GP Limited Partnership  |                    |  |  |  |
|--|--------------------|--|--|--|
| **Signature of Reporting Person  | Date               |  |  |  |
| /s/ Donald A. Sullivan, as Administrative Partner of Greylock XI GP Limited Partnership, the general partner of Greylock XI Limited Partnership and Greylock XI-A Limited Partnership  **Signature of Reporting Person | 09/04/2013<br>Date |  |  |  |
| /s/ James Shaughnessy, as Attorney-in-Fact for Aneel Bhusri  | 09/04/2013         |  |  |  |
| **Signature of Reporting Person  | Date               |  |  |  |

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### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- On August 30, 2013 Greylock XI Limited Partnership ("Greylock XI LP") converted 3,325,242 shares of Class B Common Stock at its option, pursuant to the Issuer's restated certificate of incorporation in effect as of the date hereof, resulting in its acquisition of 3,325,242 shares of Class A Common Stock.
- On August 30, 2013 Greylock XI-A Limited Partnership ("Greylock XI-A LP") converted 92,639 shares of Class B Common Stock at its option, pursuant to the Issuer's restated certificate of incorporation in effect as of the date hereof, resulting in its acquisition of 92,639 shares of Class A Common Stock.
  - Each share of Class B Common Stock is convertible, at any time at the option of the holder, into one (1) share of Class A Common Stock. In addition, each share of Class B Common Stock will convert automatically into one (1) share of Class A Common Stock upon any
- (3) transfer, whether or not for value, except for certain permitted transfers described in, and transfers to any "permitted transferee" as defined in the Issuer's restated certificate of incorporation in effect as of the date hereof. The shares of Class B Common Stock have no expiration date.
  - All shares of Class A Common Stock and Class B Common Stock will convert automatically into shares of a single class of Common Stock upon the earliest to occur of the following: (a) upon the election by the holders of a majority of the then outstanding shares of Class B Common Stock, (b) the date when the number of outstanding shares of Class B Common Stock represents less than 9% of all
- (4) B Common Stock, (b) the date when the number of outstanding shares of Class B Common Stock represents less than 9% of all outstanding shares of Class A Common Stock and Class B Common Stock, (c) October 11, 2032 or (d) nine months after the death of the later to die of David A. Duffield and Aneel Bhusri. The shares of Class A Common Stock and Class B Common Stock have no expiration date
- The shares are held directly by Greylock XI LP. Greylock XI GP Limited Partnership ("Greylock XI GP") is the sole general partner of Greylock XI LP. Aneel Bhusri, the Issuer's Co-Chief Executive Officer and Chairman, is a Managing Partner of Greylock XI GP. As a result, Greylock XI GP and Mr. Bhusri may be deemed to share voting and dispositive power with regard to the shares held directly by Greylock XI LP.
- The shares are held directly by Greylock XI-A LP. Greylock XI GP is the sole general partner of Greylock XI-A LP. Aneel Bhusri, the

  (6) Issuer's Co-Chief Executive Officer and Chairman, is a Managing Partner of Greylock XI GP. As a result, Greylock XI GP and Mr.

  Bhusri may be deemed to share voting and dispositive power with regard to the shares held directly by Greylock XI-A LP.
- Greylock XI GP and Aneel Bhusri disclaim beneficial ownership of these securities except to the extent of their respective pecuniary (7) interests therein, and the inclusion of these securities in this report shall not be deemed an admission by Greylock XI GP or by Mr. Bhusri of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.