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IMPAC MORTGAGE HOLDINGS INC

Form 3 May 08, 2013

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * Vintage Trust II, dated July 19, 2007			2. Date of Event Requiring Statement (Month/Day/Year) 04/30/2013	3. Issuer Name IMPAC MC		ng Symbol DINGS INC [IMH]			
(Last)	(First)	(Middle)		4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)		
2532 DUPON	Γ DRIVE	2					•		
(Street)			(Check all applicable)		6. Individual or Joint/Group			
IRVINE, CA 92612				Director X 10% Owner Officer Other (give title below) (specify below)			Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City) ((State)	(Zip)	Table I - N	Non-Derivati	ve Securiti	ies Beneficially Owned			
1.Title of Security (Instr. 4)			2. Amount of Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	•		
Common Stock	k		300,000		D	Â			
Reminder: Report	•	ate line for ea	ach class of securities benefici	ially SI	EC 1473 (7-02)			
·	inform require	ation conta	pond to the collection of ained in this form are not and unless the form displ MB control number.						

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2. Date Exercisable and Expiration	3. Title and Amount of	4.	5.	6. Nature of
Security	Date	Securities Underlying	Conversion	Ownership	Indirect Beneficial
(Instr. 4)	(Month/Day/Year)	Derivative Security	or Exercise	Form of	Ownership
		(Instr. 4)	Price of	Derivative	(Instr. 5)
		m'a	Derivative	Security:	
	Date Exercisable Expiration Date	Title	Security	Direct (D)	

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Amount or or Indirect
Number of (I)
Shares (Instr. 5)

Â

Convertible Promissory Note Due $04/30/2013_{\underline{(1)}} 04/30/2018_{\underline{(1)}} Common 898,851 10.875 D 2018

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

Vintage Trust II, dated July 19, 2007
2532 DUPONT DRIVE Â Â X Â X Â

IRVINE. CAÂ 92612

Signatures

/s/ Todd M. Pickup,
Trustee

**Signature of Reporting
Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On April 30, 2013, Reporting Person purchased a convertible promissory note in the original principal amount of \$9,775,000 that is convertible by Reporting Person immediately upon receipt and, upon conversion of the original principal amount prior to maturity at the

(1) initial conversion price of \$10.875 per share (subject to adjustment in the event of stock splits, stock dividends and reclassifications), the Trust will receive 898,851 shares of common stock (subject to adjustment in the event of stock splits, stock dividends and reclassifications). The convertible promissory note is due and payable, to the extent not converted, on or before April 30, 2018.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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