

TULLIS JAMES L L
Form 3
March 13, 2018

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

<p>1. Name and Address of Reporting Person *</p> <p>Â TULLIS JAMES L L</p> <p>(Last) (First) (Middle)</p> <p>C/O ALPHATEC SPINE, INC., Â 5818 EL CAMINO REAL</p> <p>(Street)</p> <p>CARLSBAD, Â CA Â 92008</p> <p>(City) (State) (Zip)</p>	<p>2. Date of Event Requiring Statement</p> <p>(Month/Day/Year)</p> <p>03/08/2018</p>	<p>3. Issuer Name and Ticker or Trading Symbol</p> <p>Alphatec Holdings, Inc. [ATEC]</p>	<p>4. Relationship of Reporting Person(s) to Issuer</p> <p>(Check all applicable)</p> <p><input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below)</p>	<p>5. If Amendment, Date Original Filed(Month/Day/Year)</p>	<p>6. Individual or Joint/Group Filing(Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person</p>
--	---	--	--	---	---

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	51,564	D	Â
Common Stock	1,239,985	I	By Tullis Dickerson Capital Focus III, LP ⁽¹⁾
Common Stock	900,734	I	By Tullis Growth Fund, L.P. ⁽¹⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Edgar Filing: TULLIS JAMES L L - Form 3

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Warrants (right to buy)	Â (2)	Â (2)	Common Stock	36,675	\$ 3.5	D	Â
6% Convertible Promissory Note due 2019	03/09/2019	03/09/2019	Common Stock	15,531	\$ 3.22	D	Â
Warrants (right to buy)	Â (2)	Â (2)	Common Stock	881,946	\$ 3.5	I	By Tullis Dickerson Capital Focus III, LP (1)
6% Convertible Promissory Note due 2019	03/09/2019	03/09/2019	Common Stock	373,493	\$ 3.22	I	By Tullis Dickerson Capital Focus III, LP (1)
Warrants (right to buy)	Â (2)	Â (2)	Common Stock	640,651	\$ 3.5	I	By Tullis Growth Fund, L.P. (1)
6% Convertible Promissory Note due 2019	03/09/2019	03/09/2019	Common Stock	271,307	\$ 3.22	I	By Tullis Growth Fund, L.P. (1)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
TULLIS JAMES L L C/O ALPHATEC SPINE, INC. 5818 EL CAMINO REAL CARLSBAD, CA 92008	Â X	Â X	Â	Â

Signatures

/s/ James L.L.
Tullis

03/12/2018

**Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Reporting Person disclaims beneficial ownership of such shares except to the extent of his pecuniary interest therein.

Edgar Filing: TULLIS JAMES L L - Form 3

- (2) Each Warrant is exercisable for one share of the issuer's common stock for a period of five years following the date that stockholder approval is obtained.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.