GWG Holdings, Inc.
Form 3
September 19, 2014

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Â Sabes Jon
(Last) (First) (Middle)

220 SOUTH SIXTH STREET, SUITE 1200
(Street)

MINNEAPOLIS,Â MNÂ 55402
(City) (State) (Zip)

2. Date of Event Requiring Statement (Month/Day/Year)
09/18/2014

3. Issuer Name **and** Ticker or Trading Symbol
GWG Holdings, Inc. [GWGH]

4. Relationship of Reporting Person(s) to Issuer
(Check all applicable)
__X__ Director
__X__ Officer (give title below)
__X__ 10% Owner
_____ Other (specify below)
Chief Executive Officer

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
_X_ Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1.Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock, $.001 par value	1,092,276	D	Â
Common Stock, $.001 par value	489,086	I	By Opportunity Finance, LLC (1)
Common Stock, $.001 par value	743,840	I	By Trusts (2)
Common Stock, $.001 par value	102,191	I	By family members who reside in the Reporting Person's household

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (*e.g.*, puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Sabes Jon 220 SOUTH SIXTH STREET, SUITE 1200 MINNEAPOLIS,Â MNÂ 55402	Â X	Â X	Â Chief Executive Officer	Â

Signatures

/s/ Bill Acheson, as Attorney-in -fact	09/18/2014
**Signature of Reporting Person	Date

Explanation of Responses:

***** If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

****** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) A Minnesota limited liability company, of which the Reporting Person is a manager and member.

(2) Held by certain trusts, of which the Reporting Person is a beneficiary.

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Remarks:

ExhibitÂ 24.1Â PowerÂ ofÂ AttorneyÂ attached

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.
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