

Edgar Filing: Whitestone REIT - Form 8-K

Whitestone REIT
Form 8-K
April 29, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 Or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 29, 2016

Whitestone REIT
(Exact name of registrant as specified in charter)

| | | |
|---|--------------------------|-----------------------------------|
| Maryland | 001-34855 | 76-0594970 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|---|------------|
| 2600 South Gessner, Suite 500, Houston, Texas | 77063 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: (713) 827-9595
Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule #14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

Whitestone REIT (the “Company”) is disclosing the information in Exhibit 99.1 hereto to amend and restate in its entirety the disclosure under the heading “Material U.S. Federal Income Tax Considerations” included in the Company’s Registration Statement on Form S-3 (File No. 333-203727), as filed by the Company with the Securities and Exchange Commission on April 29, 2015.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 Material U.S. Federal Income Tax Considerations

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Whitestone REIT
(Registrant)

Date: April 29, 2016 By: /s/ David K. Holeman
Name: David K. Holeman
Title: Chief Financial Officer

EXHIBIT INDEX

Exhibit No. Description

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