

Edgar Filing: VFINANCE INC - Form 8-K

VFINANCE INC
Form 8-K
August 17, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

August 16, 2004
(Date of earliest event reported)

vFINANCE, INC.
(Exact name of Registrant as specified in its charter)

| | | |
|---|-----------------------|--------------------------------------|
| Delaware | 1-11454-03 | 58-1974423 |
| (State of incorporation or organization) | (Commission File No.) | (IRS Employer Identification No.) |

3010 North Military Trail
Suite 300
Boca Raton, Florida 33431
(Address of principal executive offices)

(561) 981-1000
(Registrant's telephone number, including area code)

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On August 16, 2004, vFinance, Inc. issued a press release describing its results of operations for its three and six months ended June 30, 2004. A copy of the press release is attached as Exhibit 99 to this report. This information is not deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 and is not incorporated by reference into any Securities Act registration statements.

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

vFINANCE, INC.

By: /s/ Leonard J. Sokolow

Name: Leonard J. Sokolow
Title: Chief Executive Officer

Date: August 17, 2004

EXHIBIT INDEX

| Exhibit | Description |
|---------|-------------------------------------|
| 99 | Press Release dated August 16, 2004 |