FREDS INC Form 8-K/A February 02, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K/A (Amendment No. 1)

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 1, 2018

<u>FRED'S, INC.</u>

(Exact Name of Registrant as Specified in Charter)

Commission File Number 001-14565

Tennessee	<u>62-0634010</u>
	(I.R.S.
	Employer
(State or Other Jurisdiction	
	Identification
of Incorporation)	No.)
4300 New Getwell Road, Memphis, Tennessee 38118	
(Address of principal executive offices)	
(901) 365-8880	
Registrant's telephone number, including area code	

<u>Not Applicable</u> (Former Name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financing accounting standards provided pursuant to Section 13(a) of the Exchange Act.

ITEM 5.02. DEPARTURE OF DIRECTORS OR CERTAIN OFFICERS; ELECTION OF DIRECTORS; APPOINTMENT OF CERTAIN OFFICERS; COMPENSATORY ARRANGEMENTS OF CERTAIN OFFICERS.

This Amendment No. 1 on Form 8-K/A (the "Amendment") amends the Current Report on Form 8-K filed on February 1, 2018 (the "Prior Report") by Fred's, Inc. (the "Company") regarding the appointment of Joseph M. Anto as Executive Vice President, Chief Financial Officer and Secretary of the Company. The Prior Report inadvertently omitted a component of Mr. Anto's initial compensation arrangements. In addition to the other forms of compensation described in the Prior Report, Mr. Anto will receive a \$100,000 signing bonus. The Prior Report is otherwise unaffected by this Amendment.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FRED'S, INC.

(Registrant)

Date: February 2, 2018 By: /s/ Michael K. Bloom Name: Michael K. Bloom Title: Chief Executive Officer