

K12 INC  
Form 8-K  
February 09, 2011

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): February 9, 2011

K12 Inc.  
(Exact name of registrant as specified in its charter)

|   |                |                     |
|---|----------------|---------------------|
| Delaware  | 001-33883      | 95-4774688          |
| (State or other jurisdiction                                | (Commission    | (I.R.S. Employer    |
| of incorporation)   | File Number)   | Identification No.) |
| 2300 Corporate Park Drive, Herndon,<br>Virginia             | 20171          |                     |
| (Address of principal executive offices)                    | (Zip Code)     |                     |
| Registrant's telephone number, including area code:         | (703) 483-7000 |                     |
| Not Applicable  |                |                     |
| Former name or former address, if changed since last report |                |                     |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Exhibit Index

| <b>Exhibit No.</b> | <b>Description</b>                               |
|--------------------|--|
| 99.1               | Press Release of K12 Inc. dated February 9, 2011 |