

Edgar Filing: REVLON INC /DE/ - Form 8-K

REVLON INC /DE/  
Form 8-K  
July 24, 2006

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
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FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 24, 2006 (July 24, 2006)

Revlon, Inc.  
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(Exact Name of Registrant as Specified in its Charter)

Delaware	1-11178	13-3662955
----- (State or Other Jurisdiction of Incorporation)	----- (Commission File Number)	----- (I.R.S. Employer Identification No.)
237 Park Avenue New York, New York		10017
----- (Address of Principal Executive Offices)		----- (Zip Code)

(212) 527-4000  
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(Registrant's telephone number, including area code)

None  
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(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

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On July 24, 2006, Revlon, Inc. issued a press release (the "Press Release") announcing, among other things, that its wholly-owned operating subsidiary, Revlon Consumer Products Corporation, had received all of the required lender consents to the previously-announced amendment to its existing bank credit agreement, dated July 9, 2004 (as amended by Amendment No. 1, dated as of February 15, 2006, the "Credit Agreement"), that would, among other things, add \$100 million to the existing \$700 million term loan facility under the Credit Agreement. The Press Release also announced that Company expects to close and fund the amendment to the Credit Agreement on July 28, 2006, subject to market and other customary conditions.

A copy of the Press Release is attached to this report as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. -----	Description -----
99.1	Press Release, dated July 24, 2006.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REVLON, INC.

By: /s/ Robert K. Kretzman  
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Name: Robert K. Kretzman  
Title: Executive Vice President and  
General Counsel

Date: July 24, 2006

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EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press Release, dated July 24, 2006.

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