

ADVANCED MARKETING SERVICES INC

Form 8-K

January 10, 2005

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 10, 2005

ADVANCED MARKETING SERVICES, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--------------------------------------|
| Delaware | 0-16002 | 95-3768341 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 5880 Oberlin Drive | | 92121 |
| San Diego, California | | (Zip Code) |
| (Address of Principal Executive Offices) | | |

Registrant's telephone number, including area code: (858) 457-2500

N/A
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions (see General Instruction A.2. below):

[] Written communications pursuant to Rule 425 under the Securities Act (17
CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR

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240.14a-12)

- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On January 10, 2005, Advanced Marketing Services, Inc. (the "Company"), a Delaware corporation, issued a public announcement that (i) its mass-market book business with Borders Group Inc. will end in or around March 2005 by mutual understanding, (ii) substantial progress has been made in completing the work required to file the Company's Forms 10-K and 10-Q for the fiscal year ended March 31, 2004, and (iii) the Company believes that the cumulative effect of the previously announced restatement of financial statements for the seven years ended March 31, 2003, is a reduction in net income of approximately \$11 million.

A copy of the public announcement is attached as Exhibit 99.1.

The information in this Current Report is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Act of 1934 or otherwise subject to the liabilities of that Section nor shall they be deemed incorporated by reference into any filing under the Securities Act of 1933 or the Securities Act of 1934, except as shall be expressly stated by specific reference in such filing.

Item 9.01 Exhibit

Exhibit 99.1 Public announcement of Advanced Marketing Services, Inc., dated January 10, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ADVANCED MARKETING SERVICES, INC.

Date: January 10, 2005

By: /s/ Bruce C. Myers

Bruce C. Myers
President & Chief Executive Officer