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MACE SECURITY INTERNATIONAL INC

Form 8-K

May 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 26, 2004

MACE SECURITY INTERNATIONAL, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware	0-22810	03-0311630
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1000 Crawford Place, Suite 400,
Mt. Laurel, NJ 08054

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: 856-778-2300

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On May 26, 2004, Mace Security International, Inc. ("Mace") issued a press release, which is attached hereto as Exhibit 99.1 and incorporated herein by reference, announcing that on May 26, 2004, Mace completed a private placement of its common stock and warrants to a private institution.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press release dated May 26, 2004.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MACE SECURITY INTERNATIONAL, INC.

By /s/ Gregory M. Krzemien

Gregory M. Krzemien
Chief Financial Officer and Treasurer

May 28, 2004

EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press release dated May 26, 2004.