

CHINA EASTERN AIRLINES CORP LTD  
Form 6-K  
October 30, 2014

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

---

**FORM 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16**

**under the Securities Exchange Act of 1934**

For the month of October 2014

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

---

(Translation of Registrant's name into English)

Board Secretariat's Office

Kong Gang San Lu, Number 88

Shanghai, China 200335

---

Edgar Filing: CHINA EASTERN AIRLINES CORP LTD - Form 6-K

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:  Form 20-F     Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):   

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):   

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:     Yes     No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):    n/a

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

China Eastern Airlines Corporation  
Limited  
(Registrant)

Date October 30, 2014 By/s/ Wang Jian  
Name: Wang Jian  
Title: Joint Company Secretary

*Certain statements contained in this announcement may be regarded as "forward-looking statements" within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company's views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company's views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this announcement.*

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 00670)**

### **THIRD QUARTERLY REPORT 2014**

This announcement is made by the Company pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The financial statements of the Company for the third quarter of 2014 were not audited, and were prepared in accordance with the PRC Accounting Regulations.

### **1.IMPORTANT NOTICE**

This announcement is made by China Eastern Airlines Corporation Limited (the “**Company**”) pursuant to the disclosure requirement under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (which requires any issuer listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) whose securities are also listed on other stock exchange(s) to simultaneously inform the Stock Exchange of any information released to any of such other exchange(s) and to ensure that such information is released to the market in Hong Kong at the same time as it is released to the other market(s)). At the request of the Shanghai Stock Exchange, a similar announcement of the even date is being made by the Company in Shanghai pursuant to the relevant provisions of the Shanghai listing rules and regulations.

This quarterly report was prepared in accordance with the regulations as prescribed by the China Securities Regulatory Commission (the “**CSRC**”) in relation to disclosure of information in quarterly reports for listed companies, and is published simultaneously in Shanghai and Hong Kong. The financial statements of the Company for the third quarter of 2014 were not audited, and were prepared in accordance with the PRC Accounting Regulations.

The board of directors (the “**Board**”) and the supervisory committee of the Company, and its directors, supervisors and senior management hereby confirm that the information set out in this quarterly report does not contain false information, misleading statement or material omission, and accept joint and several responsibility for the correctness, accuracy and completeness of the information set out in this quarterly report.

All directors of the Company attended the meeting of the Board.

Name of the person-in-charge of the Company	Liu Shaoyong
Name of the officer-in-charge of accounting	Ma Xulun
Name of the officer-in-charge of the accounting department (accounting officer)	Wu Yongliang

Liu Shaoyong, the person-in-charge of the Company, Ma Xulun, the officer-in-charge of accounting of the Company, and Wu Yongliang, the officer-in-charge of the accounting department (accounting officer) of the Company hereby confirm that the financial statements forming part of this quarterly report are true, accurate and complete.

The financial statements in the third quarterly report of the Company are unaudited.

## 2.MAIN FINANCIAL DATA AND CHANGES IN SHAREHOLDERS OF THE COMPANY

### 2.1 Main financial data

*Unit: million Currency: RMB*

	As at the end of the reporting period	As at the end of last year Adjusted	Unadjusted	Increase/ decrease as at the end of the reporting period compared with the end of last year (%)
Total assets	156,105	137,776	137,776	13.30
Net assets attributable to the shareholders of listed company	26,609	24,617	24,617	8.09

From the beginning of the year to the end of	From the beginning of last year to the end of	Increase/ decrease
---	--	-----------------------

Edgar Filing: CHINA EASTERN AIRLINES CORP LTD - Form 6-K

	the reporting period (from January to September)	the reporting period last year (from September) Adjusted	the reporting period last year (from January to September) Unadjusted	compared with the same period last year (%)
Net cash flows from operating activities	8,883	11,823	11,823	-24.87

- 2 -

	From the beginning of the year to the end of the reporting period (from January to September)	From the beginning of last year to the end of the reporting period last year (from January to September) Adjusted	Unadjusted	Increase/decrease compared with the same period last year (%)
Revenue	68,735	67,112	67,112	2.42
Net profit attributable to shareholders of listed company	2,058	3,412	3,621	-39.68
Net profit attributable to shareholders of listed company after deducting non- recurring profit and loss	1,562	3,209	3,418	-51.32
				Decrease by 8.51 percentage points
Weighted average return on net assets (%)	8.04	16.55	14.09	
Basic earnings per share (RMB per share)	0.1625	0.2894	0.3072	-43.85
Diluted earnings per share (RMB per share)	0.1625	0.2894	0.3072	-43.85

Note: (1) The total number of shares of the Company in 2013 increased from 11,276,539,000 shares as at the beginning of the year to 12,674,269,000 shares as at the end of the period;

(2) The relevant earnings per share of the Company in 2013 were calculated based on the weighted average number of the issued ordinary shares of the parent company, namely 11,789,678,000 shares, and the same financial information as at 30 September 2014 was calculated based on the weighted average number of the issued ordinary shares of the parent company, namely 12,674,269,000 shares.



After deducting non-recurring profit and loss and relevant amounts

*Unit: million Currency: RMB*

Item	Amount for the period (from July to September)	Amount from the beginning of the year to the end of the reporting period (from January to September)
Gains or losses from disposal of non-current assets	-9	3
Non-operating incomes and expenses other than the above	319	553
Effect on income tax	-1	-18
Effect on minority interests (net of tax)	-12	-42
Total	297	496

- 4 -

**The total number of the Company’s shareholders and the shareholding of the 10 largest shareholders and the shareholding of the 10 largest holders of listed shares (or holders of shares without trading moratorium) as at the end of the reporting period**

*Unit: Shares*

Total number of shareholders 224,609

Name of shareholders (in full)	Shareholding of the 10 largest shareholders			
	Increase or decrease during the reporting Period	Shareholdings as at the end of the reporting period	Proportion held (%)	Number of shares with moratorium trading
China Eastern Air Holding Company ( ) (“CEA Holding”)	0	5,072,922,927	40.03 %	241,547,927
HKSCC NOMINEES LIMITED including CES Global Holdings (Hong Kong) Limited ( ) (“CES Global”)	68,000	4,178,529,298	32.97 %	698,865,000
CES Finance Holding Co. Ltd ( )	0	457,317,073	3.61 %	457,317,073
Shanghai Alliance Investment Limited ( &#36039; )	0	427,085,429	3.37 %	0
China National Aviation Fuel Holding Company ( &#27833;&#26009; )	0	421,052,632	3.32 %	0
Jin Jiang International Holdings Company Limited (&#37670;&#27743; )	0	343,288,860	2.71 %	0
Aerospace Capital Holding Co., Ltd. ( &#22825; &#36039; )	0	99,088,580	0.78 %	0
Sinotrans Air Transportation Development Co., Ltd. ( &#22806;&#36939; &#36939;&#30332;&#23637; &#20221; )	0	83,157,894	0.66 %	0
Bank of China Limited – Jiashi Research Selection Stock Securities Investment Fund ( &#37504;&#34892; &#20221; &#65293;&#22025;&#23526;&#30740;&#31350;&#31934;&#36984; &#31080;&#22411;&#35657;&#21048; &#36039;&#22522; )	55,075,433	55,075,433	0.43 %	0
China Construction Bank Corporation – Jiashi and Hybrid Securities Investment Fund ( &#24314;&#35373;&#37504;&#34892; &#20221; &#65293;&#22025;&#23526;&#27888; &#28151;&#21512;&#22411; &#35657;&#21048; &#36039;&#22522; )	24,084,308	24,084,308	0.19 %	0



**Shareholding of the 10 largest holders of shares without trading moratorium**

Name of shareholders	Number of listed shares held without trading moratorium	Class of shares
China Eastern Air Holding Company ( )	4,831,375,000	RMB ordinary shares
HKSCC NOMINEES LIMITED	3,479,664,298	Overseas listed foreign shares
Shanghai Alliance Investment Limited ( )	427,085,429	RMB ordinary shares
China National Aviation Fuel Holding Company ( )	421,052,632	RMB ordinary shares
Jin Jiang International Holdings Company Limited ( )	343,288,860	RMB ordinary shares
Aerospace Capital Holding Co., Ltd. ( )	99,088,580	RMB ordinary shares
Sinotrans Air Transportation Development Co., Ltd. ( )	83,157,894	RMB ordinary shares
Bank of China Limited – Jiashi Research Selection Stock Securities Investment Fund ( )	55,075,433	RMB ordinary shares
China Construction Bank Corporation – Jiashi and Hybrid Securities Investment Fund ( )	24,084,308	RMB ordinary shares
Bank of China Group Investment Limited ( )	21,997,755	RMB ordinary shares
<b>Description of connected relationship or activities in concert among the</b>	Among the 4,178,529,298 shares held by HKSCC NOMINEES LIMITED, 2,626,240,000 shares are held by CES Global in the capacity of beneficial owner; CEA Holding owns 100% equity interest in CES Finance; thus, CES Finance indirectly owns 100% equity	

**above shareholders**

interest in CES Global; and CEA Holding owns 100% equity interests in CES Global. The Company is not aware of any other connected relationship or activities in concert among the 10 largest holders of shares without trading moratorium.

**3. IMPORTANT MATTERS****3.1 Details of and reasons for the substantial changes in main items of financial statements and financial indicators of the Company**

□ Applicable    □ Not applicable

<b>Item</b>	<b>Change (%)</b>	<b>Reasons for the change</b>
Prepayments	40.61	Primarily due to the prepaid tour fees by Shanghai Airlines Tours, a subsidiary, which have not yet been settled
Non-current assets held for sale	36.63	Primarily due to the increase in aircraft and engines held for sale by the Company
Non-current assets due within one year	57.14	Primarily due to the addition of aircraft under operating lease of the Company
Other current assets	97.15	Primarily due to the difference of input tax over output tax
Construction in progress	30.86	Primarily due to the addition of aircraft of the Company
Short-term borrowings	65.94	Primarily due to the increase in working capital requirements for business development of the Company
Notes payable	1400	Primarily due to the addition of bank acceptance bills for the payment of jet fuel cost
Bonds payable	47.24	Primarily due to the issuance of long-term bonds
Long-term payables	39.31	Primarily due to the addition of aircraft under finance lease
Business taxes and surcharges	-69.64	Primarily due to the implementation of the “transformation from business tax to value-added tax” policy by one of the Company’s subsidiaries since August 2013
Finance expenses, net	-587.34	Primarily due to substantial foreign exchange loss resulted from the significant increase in USD exchange rate

<b>Item</b>	<b>Change (%)</b>	<b>Reasons for the change</b>
Non-operating incomes	92.63	Primarily due to the increase in operational routes subsidy
Net profit attributable to shareholders of the parent company	-39.68	Primarily due to non-operating factors such as exchange loss which resulted in a decrease in net profit attributable to shareholders of the parent company

**3.2 Analysis of the progress of significant events and their effects and proposed solutions**

☐ Applicable ☑ Not applicable

**3.3 The status of implementation of the matters undertaken by the Company and shareholders holding more than 5% interests**

☑ Applicable ☐ Not applicable

<b>Background of</b>	<b>Type of Undertaking</b>	<b>Time and term of</b>	<b>Whether there is</b>	<b>Whether the undertaking has been strictly</b>
----------------------	----------------------------	-------------------------	-------------------------	--