

MEXCO ENERGY CORP

Form 4

March 12, 2014

**FORM 4****UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person \*  
MCCOMIC TAMMY

(Last) (First) (Middle)

6006 S HWY 349

(Street)

MIDLAND, TX US 79706

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading  
Symbol

MEXCO ENERGY CORP [MXC]

3. Date of Earliest Transaction  
(Month/Day/Year)

03/10/2014

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_ 10% Owner  
\_\_\_\_X\_\_\_\_ Officer (give title below) \_\_\_\_ Other (specify below)

President

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
\_\_\_\_X\_\_\_\_ Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of<br>Security<br>(Instr. 3) | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3.<br>Transaction<br>Code<br>(Instr. 8) | 4. Securities Acquired<br>(A) or Disposed of (D)<br>(Instr. 3, 4 and 5) | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4) | 7. Nature of<br>Ownership<br>(Instr. 4) |
|---------------------------------------|-----------------------------------------|-------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-----------------------------------------|
| MXC<br>Common<br>Stock                | 03/10/2014                              |                                                             | M                                       | 1,400 A                                                                 | \$ 6.29 31,990                                                                                                     | D                                                                    |                                         |
| MXC<br>Common<br>Stock                | 03/10/2014                              |                                                             | S                                       | 1,300 D                                                                 | \$ 10.75 30,690 <sup>(1)</sup>                                                                                     | D                                                                    |                                         |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)  | 2. Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4. Transaction<br>Code<br>(Instr. 8) | 5. Number<br>of Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed of<br>(D)<br>(Instr. 3, 4,<br>and 5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) | 7. Title and Amount of<br>Underlying Securities<br>(Instr. 3 and 4) |
|------------------------------------------------------|--------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|---------------------------------------------------------------------|
|                                                      |                                                                    |                                         |                                                             | Code V (A) (D)                       |                                                                                                                 | Date Exercisable Expiration Date                               | Title Amount<br>or<br>Number<br>of<br>Shares                        |
| Stock<br>Options<br>(right to<br>buy) <sup>(2)</sup> | \$ 6.29                                                            | 03/10/2014                              |                                                             | A                                    | 1,400                                                                                                           | 08/16/2011 <sup>(3)</sup> 08/16/2020                           | Common<br>Stock 1,400                                               |

## Reporting Owners

| Reporting Owner Name / Address                          | Relationships |           |           |       |
|---------------------------------------------------------|---------------|-----------|-----------|-------|
|                                                         | Director      | 10% Owner | Officer   | Other |
| MCCOMIC TAMMY<br>6006 S HWY 349<br>MIDLAND, TX US 79706 |               |           | President |       |

## Signatures

Tammy L.  
McComic 03/12/2014

<sup>(1)</sup>Signature of Date  
Reporting Person

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Direct beneficial holdings after the sale total 30,690 shares which include vested options to acquire shares of the Registrant's Common Stock, \$0.50 par value, as follows: 17,350 shares @ \$6.29 per share and 12,500 shares @ \$6.80 per share.
- (2) Options granted pursuant to Mexco Energy Corporation 2009 Employee Incentive Stock Plan.
- (3) 25,000 options @ \$6.29 per share were granted on 8/16/2011 and expire on 8/16/2020. The shares vest 1/4 each year from grant date for four consecutive years as follows: 1/4 in 2012, 1/4 in 2013, 1/4 in 2014 and 1/4 in 2015.
- (4) Of these 73,600 shares, 29,850 are vested and can be acquired at the following prices: 17,350 shares @ \$6.29 per share and 12,500 shares @ \$6.80 per share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.