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WOLLAEGER TIMOTHY

Form 3 April 10, 2013

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

 WOLLAEGER TIMOTHY

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

04/10/2013

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

CHIMERIX INC [CMRX]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

(Check all applicable)

X Director __X__ 10% Owner Officer Other

6. Individual or Joint/Group (give title below) (specify below) Filing(Check Applicable Line)

> _X_ Form filed by One Reporting Person

Form filed by More than One

Reporting Person

MERIDIAN PARKWAY, **SUITE 340**

DURHAM, NCÂ 27713

C/O CHIMERIX, INC., 2505

(Street)

(State)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(Instr. 4)

(City)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership Form:

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Direct (D) or Indirect

(I) (Instr. 5)

Common Stock 112,674 Ι SEE FOOTNOTE (1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

SEC 1473 (7-02)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security 2. Date Exercisable and

Expiration Date

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial Ownership

(Instr. 5)

Price of Derivative

(Instr. 4) (Month/Day/Year)

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Series A Preferred Stock	(2)	(2)	Common Stock	183,096	\$ (2)	I	SEE FOOTNOTE (1)
Series B Preferred Stock	(3)	(3)	Common Stock	474,330	\$ (3)	I	SEE FOOTNOTE (1)
Series B-1 Preferred Stock	(4)	(4)	Common Stock	469,480	\$ <u>(4)</u>	I	SEE FOOTNOTE (1)
Series C Preferred Stock	(5)	(5)	Common Stock	695,496	\$ <u>(5)</u>	I	SEE FOOTNOTE (1)
Series D Preferred Stock	(6)	(6)	Common Stock	771,372	\$ <u>(6)</u>	I	SEE FOOTNOTE (1)
Series E Preferred Stock	(7)	(7)	Common Stock	619,852	\$ <u>(7)</u>	I	SEE FOOTNOTE (1)
Series F Preferred Stock	(8)	(8)	Common Stock	792,037	\$ (8)	I	SEE FOOTNOTE
Warrants	(9)	02/11/2018	Common Stock	198,008	\$ 7.26	I	SEE FOOTNOTE

Reporting Owners

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
WOLLAEGER TIMOTHY					
C/O CHIMERIX, INC.	â v	ÂX	Â	Â	
2505 MERIDIAN PARKWAY, SUITE 340	АЛ				
DURHAM, NC 27713					

Signatures

/s/ Timothy J.
Wollaeger

**Signature of Reporting Date

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See attached Exhibit 99.1.
- The Series A Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series A Preferred Stock, for no additional consideration.
- (3) The Series B Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of

Reporting Owners 2

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Series B Preferred Stock, for no additional consideration.

- The Series B-1 Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically (4) convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series B-1 Preferred Stock, for no additional consideration.
- The Series C Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series C Preferred Stock, for no additional consideration.
- The Series D Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series D Preferred Stock, for no additional consideration.
- The Series E Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series E Preferred Stock, for no additional consideration.
- The Series F Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series F Preferred Stock, for no additional consideration.
- (9) The warrants are immediately exercisable.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.