

Maiden Holdings, Ltd.
Form 8-A12B
March 27, 2012

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Maiden Holdings, Ltd.
(Exact name of registrant as specified in its charter)

Bermuda **98-0570192**
(State of incorporation or organization) (I.R.S. Employer Identification No.)

131 Front Street, 2nd Floor
Hamilton HM12 Bermuda
(Address of principal executive offices) (Zip Code)

Maiden Holdings North America, Ltd.
(Exact name of registrant as specified in its charter)

Delaware **26-3541979**
(State of incorporation or organization) (I.R.S. Employer Identification No.)

6000 Midlantic Drive, Suite 200S
Mount Laurel, New Jersey **08054**
(Address of principal executive offices) (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

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| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|--|---|
| Maiden Holdings North America, Ltd.'s 8.000% Notes due 2042 (and the Guarantee with respect thereto) | New York Stock Exchange, LLC |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: **333-172107** and **333-172107-01**

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

Item 1. Description of Registrants' Securities to be Registered.

The descriptions of the general terms and provisions of the 8.000% Notes due 2042 (the "Notes") of Maiden Holdings North America, Ltd. ("Maiden NA"), fully and unconditionally guaranteed (the "Guarantee") by Maiden Holdings, Ltd. (together with Maiden NA, the "Registrants"), to be registered hereby, contained under the heading "Description of Debt Securities" in the Registrants' Registration Statement on Form S-3 (File Nos. 333-172107 and 333-172107-01) (the "Registration Statement") and under the heading "Description of Notes" in the Registrants' Prospectus Supplement, dated March 20, 2012, to the Prospectus contained in the Registration Statement and filed pursuant to Rule 424(b) of the Securities Act of 1933, as amended, are incorporated by reference herein.

Item 2. Exhibits.

| Exhibit No. | Description |
|-------------|--|
| 4.1 | Form of Indenture for Debt Securities by and among Maiden Holdings North America, Ltd., Maiden Holdings, Ltd., as guarantor, and Wilmington Trust Company, as trustee (incorporated by reference to Exhibit 4.1 of the Registration Statement of Maiden Holdings North America, Ltd. and Maiden Holdings, Ltd. on Form S-3 (File Nos. 333-172107 and 333-172107-01), filed with the SEC on February 7, 2011) |
| 4.2 | Second Supplemental Indenture, dated as of March 20, 2012, by and among Maiden Holdings North America, Ltd., Maiden Holdings, Ltd., as guarantor, and Wilmington Trust Company, as trustee (incorporated by reference to Exhibit 4.2 to Maiden Holdings, Ltd.'s Current Report on Form 8-K filed on March 27, 2012) |
| 4.3 | Form of 8.000% Notes due 2042 (included in Exhibit 4.2) |

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, each Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: March 27, 2012

Maiden Holdings, Ltd.

By: /s/ Lawrence F. Metz

Lawrence F. Metz

Senior Vice President, General Counsel and Secretary

Maiden Holdings North America, Ltd.

By: /s/ Lawrence F. Metz

Lawrence F. Metz

Senior Vice President, General Counsel and Secretary