## Edgar Filing: Alliance Distributors Holding Inc. - Form 8-K

Alliance Distributors Holding Inc. Form 8-K April 27, 2006

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

> > FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) April 25, 2006

Alliance Distributors Holding Inc. (Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction of (Commission File Number) (IRS Employer Identific Incorporation)

000-32319

33-0851302 No.)

15-15 132nd St., College Point, New York 11356 \_\_\_\_\_\_ (Address of Principal Executive Offices) (Zip Code) (718) 747-1500

\_\_\_\_\_

Registrant's telephone number, including area code

\_\_\_\_\_ (Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (SEE General Instruction A.2. below):

- [\_] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [\_] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [\_] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))
- [\_] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))

### ITEM 1.02. Termination of a Material Definitive Agreement

The company will not buy Foto Electric Supply Co. Inc. (Fesco). An agreement by the company to buy Fesco expired by its terms on February 28, 2006, and subsequent discussions to extend and amend the agreement have ended. The company

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will record a charge of approximately \$257,000 in the first quarter ended March 31, 2006 for its costs in the terminated transaction.

ITEM 2.02. Results of Operations and Financial Condition

See Item 1.02 for information relating to a charge of approximately \$257,000 that the company will take in the first quarter ended March 31, 2006 for its costs in a terminated transaction.

ITEM 9.01. Financial Statements and Exhibits

(d) Exhibits

	Exhibit	Description
10.1		Stock Purchase Agreement, incorporated herein by reference from Exhibit 10.1 to the Company's Form 8-K filed on January 10, 2006
99.1		Press Release dated April 26, 2006

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ALLIANCE DISTRIBUTORS HOLDING INC. Registrant

Date: April 27, 2006

By /s/ Jay Gelman
----Jay Gelman, CEO

Exhibit

Description

10.1

Stock Purchase Agreement, incorporated herein by reference from Exhibit

10.1 to the Company's Form

8-K filed on January 10,

2006

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99.1	Press Release dated April 26, 2006	
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