Edgar Filing: SEACOAST BANKING CORP OF FLORIDA - Form 4/A

SEACOAST BANKING CORP OF FLORIDA

Form 4/A October 14, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005
Estimated average burden hours per

OMB APPROVAL

3235-0287

0.5

OMB

Number:

response...

5. Relationship of Reporting Person(s) to

Form 4 or Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *

GOLDSTE	Symbol SEACOAST BANKING CORP OF					Issuer						
	FLORIDA [SBCF]				- 01	(Check all applicable)						
(Last)	(First)	(Middle)	3. Date of (Month/I	f Earliest Transaction				_X_ Director 10% Owner Officer (give title Other (specify				
C/O CAPGO III LP, 120 SUITE 1010	10/01/2	-				below)	below)					
(Street)				4. If Amendment, Date Original				6. Individual or Joint/Group Filing(Check				
			Filed(Moi	nth/Day/Year	:)			Applicable Line) _X_ Form filed by One Reporting Person				
NEW YOR	10/03/2	014				Form filed by More than One Reporting Person						
(City)	(State)	(Zip)	Tab	le I - Non-I	Derivative (Securi	ities Acq	uired, Disposed of, or Beneficially Owned				
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year) Execution any (Month/I			3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) (A) or			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	Ownership I Form: Direct E (D) or C	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
Common				Code V	Amount	(D)	Price	(
Stock, par value \$0.10 per share	10/01/2014			A	50,973 (2) (3)	A	\$ 10.97	52,020	D (1)			
Common Stock, par value \$0.10 per share	10/01/2014			A	12,437 (<u>4)</u>	A	\$ 10.97	64,284	I	See footnote.		

Edgar Filing: SEACOAST BANKING CORP OF FLORIDA - Form 4/A

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

> 9. Nu Deriv Secur Bene Own Follo Repo Trans

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

	 Title of 	2.	3. Transaction Date	3A. Deemed	4.	5.	Date Exerc	cisable and	7. Title	e and	8. Price of	9
	Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orNumber	Expiration Date		Amou	nt of	Derivative	J
	Security	or Exercise		any	Code	of	(Month/Day/Year)		Underlying	Security	,	
	(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	;		Securities		(Instr. 5)]
		Derivative				Securities			(Instr.	3 and 4)		(
		Security				Acquired						J
						(A) or						J
						Disposed						7
						of (D)						(
						(Instr. 3,						
						4, and 5)						
										Amount		
										or		
						Date	Expiration		Number			
							Exercisable 1	Date		of		
					Code V	(A) (D)				Shares		
					Code v	(A) (D)				Shares		

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

GOLDSTEIN ROBERT C/O CAPGEN CAPITAL GROUP III LP 120 WEST 45TH STREET, SUITE 1010 NEW YORK, NY 10036

X

Signatures

/s/ Robert B. Goldstein

10/14/2014

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Robert Goldstein directly owns such shares of the common stock, par value \$0.10 per share (the "Common Stock") of Seacoast Banking Corporation of Florida (the "Issuer").
 - In connection with the merger (the "Merger") of The BANKshares, Inc. with and into the Issuer on October 1, 2014, pursuant to the Agreement and Plan of Merger, dated April 24, 2014, between the Issuer, The BANKshares, Inc., and BankFIRST, Mr. Goldstein
- (2) received 50,757 shares of Common Stock, in exchange for the aggregate number of shares of the BANKshares, Inc. common stock held by Mr. Goldstein directly as of the consummation of the Merger. On October 1, 2014, the effective date of the Merger, the closing price of the Common Stock was \$10.97 per share.

Reporting Owners 2

Edgar Filing: SEACOAST BANKING CORP OF FLORIDA - Form 4/A

- (3) Includes 216 shares of Common Stock, which represents reimbursement for costs and expenses paid in Common Stock by the Issuer to Mr. Goldstein in connection with his service as a member of the board of directors of the Issuer.
- In connection with the Merger, a retirement account over which Mr. Goldstein holds discretionary authority received 12,437 shares of (4) Common Stock. The shares of Common Stock described in notes 2, 3 and this note 4 were inadvertently omitted from the Reporting Person's Form 4 filed on October 3, 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.