

PEPCO HOLDINGS INC
Form 8-K
May 20, 2003

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

Form 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) May 19, 2003

PEPCO HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

Delaware

001-31403

52-2297449

(State or other jurisdiction
of incorporation)

(Commission File
Number)

(I.R.S. Employer
Identification No.)

701 Ninth Street, N. W., Washington, D. C

20068

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

(202) 872-3526

(Former Name or Former Address, if Changed Since Last Report)

Pepco Holdings, Inc.
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Item 7. Financial Statements and Exhibits

(c) Exhibits

Exhibit No.

Description of Exhibit

Reference

99

Pepco Holdings, Inc. Presentation

Filed herewith.

Item 9. Regulation FD Disclosure

Exhibit 99, attached hereto, is hereby incorporated by reference.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEPCO HOLDINGS, INC.
(Registrant)

May 19, 2003
DATE

By: /s/ ELLEN SHERIFF ROGERS
Ellen Sheriff Rogers
Vice President, Secretary and
Assistant Treasurer