Integrated Media Holdings, Inc. Form 5 April 28 FOI

| Form 5 April 28, 2006 | | | | | | |
|--|---------------|-------------------|---|--|----------------------------|---------------------------------|
| FORM 5 | | | | | OMB AF | PROVAL |
| Check this box if | |) STATES | S SECURITIES AND EXCHANGE (Washington, D.C. 20549 | COMMISSION | OMB Number: Expires: | 3235-0362 January 31, |
| to Section 16. Form 4 or Form 5 obligations may continue. ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES | | | | | | 2005 verage rs per 1.0 |
| See Instruction 1(b). Form 3 Holdings Reported Form 4 Transactions Reported | | (a) of the | Section 16(a) of the Securities Exchang Public Utility Holding Company Act o of the Investment Company Act of 194 | f 1935 or Section | I | |
| 1. Name and Address Hamm Paul D | s of Reportin | g Person <u>*</u> | 2. Issuer Name and Ticker or Trading Symbol Integrated Media Holdings, Inc. [IMHI] | 5. Relationship of I Issuer (Check | Reporting Pers | ., |
| (Last) (| First) | (Middle) | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2005 | _X_ Director _X_ Officer (give below) | title Othe below) | Owner r (specify |
| 50 WEST BROA 400 | DWAY, S | UITE | 12/3/1/2003 | Presi | ident & CEO | |
| () | Street) | | 4. If Amendment, Date Original Filed(Month/Day/Year) | 6. Individual or Joi (check | nt/Group Repo | orting |
| SALT LAKE CI | ΓY, UTÂ | . 84101 | | _X_ Form Filed by C Form Filed by M Person | | |
| (City) (S | State) | (Zip) | Table I - Non-Derivative Securities Acc | quired, Disposed of, | or Beneficiall | y Owned |

| ()) | () | Tabl | e I - Non-Deri | vative Sec | curitie | s Acquir | ed, Disposed of | , or Beneficial | y Owned |
|--------------------------------------|---|---|---|---------------------------------------|---------|-------------|---|---|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securit (A) or Di (Instr. 3, | sposed | d of (D) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock | 08/03/2005 | Â | Р | 400 | A | \$ 0.11 | 1,400 | D | Â |
| Common Stock | 10/20/2005 | Â | Р | 3,600 | А | \$ 0.094 | 5,000 | D | Â |
| Common Stock | 10/21/2005 | Â | Р | 1,000 | А | \$ 0.09 | 6,000 | D | Â |
| Common | 10/26/2005 | Â | Р | 1,750 | А | \$ | 7,750 | D | Â |

| Stock | | | | | | 0.075 | | | |
|-----------------|------------|---|---|-------|---|-------------|--------|---|---|
| Common Stock | 10/27/2005 | Â | Р | 1,250 | А | \$ 0.07 | 9,000 | D | Â |
| Common Stock | 10/27/2005 | Â | Р | 1,000 | A | \$ 0.075 | 10,000 | D | Â |
| Common Stock | 10/28/2005 | Â | Р | 2,000 | A | \$ 0.07 | 12,000 | D | Â |
| Common Stock | 10/31/2005 | Â | Р | 1,500 | A | \$ 0.069 | 13,500 | D | Â |
| Common Stock | 11/01/2005 | Â | Р | 1,500 | A | \$ 0.076 | 15,000 | D | Â |
| Common Stock | 11/01/2005 | Â | Р | 3,500 | А | \$ 0.075 | 18,500 | D | Â |
| Common Stock | 11/02/2005 | Â | Р | 1,000 | А | \$ 0.075 | 19,500 | D | Â |
| Common Stock | 11/03/2005 | Â | Р | 1,000 | А | \$ 0.07 | 20,500 | D | Â |
| Common Stock | 11/04/2005 | Â | Р | 2,000 | A | \$ 0.065 | 22,500 | D | Â |
| Common Stock | 11/04/2005 | Â | Р | 2,000 | А | \$ 0.07 | 24,500 | D | Â |
| Common Stock | 11/07/2005 | Â | Р | 500 | А | \$ 0.07 | 25,000 | D | Â |
| Common Stock | 11/08/2005 | Â | Р | 1,500 | А | \$ 0.069 | 26,500 | D | Â |
| Common Stock | 11/25/2005 | Â | Р | 1,000 | A | \$ 0.062 | 27,500 | D | Â |
| Common Stock | 12/05/2005 | Â | Р | 500 | А | \$ 0.063 | 28,000 | D | Â |
| Common Stock | 12/07/2005 | Â | Р | 1,000 | А | \$ 0.075 | 29,000 | D | Â |
| Common Stock | 12/20/2005 | Â | Р | 1,000 | А | \$ 0.064 | 30,000 | D | Â |
| Common Stock | 12/22/2005 | Â | Р | 4,600 | А | \$ 0.05 | 34,600 | D | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | ate | Secur | int of rlying | 8. Price of Derivative Security (Instr. 5) | 9. of D Se B O E I S Fi (It |
|---|---|---|---|---|---|---------------------|--------------------|-------|--|---|---|
| | | | | | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

Edgar Filing: Integrated Media Holdings, Inc. - Form 5

Reporting Owners

| Reporting Owner Name / Address | | Relatio | Relationships | | | | |
|--|----------|-----------|--------------------|-------|--|--|--|
| FB | Director | 10% Owner | Officer | Other | | | |
| Hamm Paul D 50 WEST BROADWAY, SUITE 400 SALT LAKE CITY, UT 84101 | ÂX | Â | President & CEO | Â | | | |
| Signatures | | | | | | | |

| Paul D. Hamm | 04/24/2006 |
|-----------------------|------------|
| <u>**Signature of</u> | Date |

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.