RITE AID CORP Form 425 February 20, 2018

Filed by Albertsons Companies, Inc.

Pursuant to Rule 425 under the Securities Act of 1933

and deemed filed pursuant to Rule 14a-12

under the Exchange Act of 1934

Subject Company: Rite Aid Corporation

Commission File No.: 001-05742

The following presentation was given during the investor call hosted by Albertsons Companies, Inc. and Rite Aid Corporation on February 20, 2018 at 8:30 a.m., and was made available at www.RiteAid.com and www.albertsonscompanies.com.