

COCA COLA CO
Form FWP
February 27, 2015

Registration Statement No. 333-191953
Filed Pursuant to Rule 433
Supplementing the Preliminary
Prospectus Supplement
Dated February 26, 2015
(To Prospectus dated October 28, 2013)

Pricing Term Sheet

Fixed-Rate Notes due 2023, 2027 and 2035

The information in this pricing term sheet relates only to the offering of Notes (the "Notes Offering") and should be read together with (i) the preliminary prospectus supplement dated February 26, 2015 relating to the Notes Offering, including the documents incorporated by reference therein, and (ii) the related base prospectus dated October 28, 2013, each filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, Registration Statement No. 333-191953.

Issuer:	The Coca-Cola Company
Security:	0.75% Notes due 2023
	1.125% Notes due 2027
	1.625% Notes due 2035
Offering Format:	SEC Registered
Principal Amount:	1,500,000,000 of 2023 Notes
	1,500,000,000 of 2027 Notes
	1,500,000,000 of 2035 Notes
Maturity Date:	March 9, 2023 for 2023 Notes
	March 9, 2027 for 2027 Notes
	March 9, 2035 for 2035 Notes
Coupon:	0.75% per year for 2023 Notes
	1.125% per year for 2027 Notes
	1.625% per year for 2035 Notes
Price to Public:	99.776% of principal amount for 2023 Notes
	99.023% of principal amount for 2027 Notes

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Yield to Maturity:

99.594% of principal amount for 2035 Notes
0.779% for 2023 Notes

1.213% for 2027 Notes
1.649% for 2035 Notes

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Spread to Benchmark Security:	+66.3 bps for 2023 Notes
	+91.4 bps for 2027 Notes
	+89.8 bps for 2035 Notes
Benchmark Security:	DBR 1.500% due February 15, 2023 for 2023 Notes
	DBR 0.500% due February 15, 2025 for 2027 Notes
	DBR 4.750% due July 4, 2034 for 2035 Notes
Benchmark Security Yield:	0.086% for 2023 Notes
	0.299% for 2027 Notes
	0.751% for 2035 Notes
Benchmark Security Price:	111.21% for 2023 Notes
	101.97% for 2027 Notes
	171.73% for 2035 Notes
Mid-Swap Yield:	0.499% for 2023 Notes
	0.783% for 2027 Notes
	1.069% for 2035 Notes
Spread to Mid-Swap Yield:	+28 bps for 2023 Notes
	+43 bps for 2027 Notes
	+58 bps for 2035 Notes
Interest Payment Dates:	Annually on March 9, commencing March 9, 2016 for the 2023 Notes, the 2027 Notes and the 2035 Notes
Make-Whole Call:	At any time prior to December 9, 2022 at a discount rate of Comparable Government Bond Rate plus 10 bps for 2023 Notes
	At any time prior to December 9, 2026 at a discount rate of Comparable Government Bond Rate plus 15 bps for 2027 Notes
	At any time prior to December 9, 2034 at a discount rate of Comparable Government Bond Rate plus 15 bps for 2035 Notes
Par Call:	On or after December 9, 2022, for the 2023 notes, December 9, 2026 for the 2027 notes and December 9, 2034 for the 2035 notes (three months prior to the maturity date of the 2023 notes, the 2027 notes or the 2035 notes, as applicable), we may redeem in whole or in part the 2023 notes, the 2027 notes or the 2035 notes, as applicable, at any time or from time to time, at our option, at a redemption price equal to 100% of the principal amount of the applicable notes being redeemed, plus accrued and unpaid interest on the principal amount being redeemed to, but excluding,

Use of Proceeds:

the redemption date.

The Coca-Cola Company expects to use the net proceeds from the offering to fund the repayment or redemption of its 5.350% Notes due 2017 and 4.875% Notes due 2019, to pay related fees and expenses, including redemption premiums, to repay its 0.750% Notes due March 13, 2015, to repay commercial paper and for general corporate purposes, which may include working capital, capital expenditures, acquisitions of or investments in businesses or assets, redemption and repayment of short-term or long-term debt and purchases of our common stock. Pending application of the net proceeds, we may temporarily invest the net proceeds in short-term marketable securities. While we currently anticipate that we will use the net proceeds of the offering as described above, we may reallocate the net proceeds depending upon market and other conditions in effect at the time to repay other outstanding indebtedness and for general corporate purposes.

Day Count Convention:

ACTUAL/ACTUAL (ICMA)

Trade Date:

February 26, 2015

Settlement Date:

March 9, 2015 (T+7)

Listing:

The Coca-Cola Company intends to apply to list the notes on the New York Stock Exchange

ISIN/Common Code/CUSIP:

XS1197832915/119783291/191216BN9 for 2023 Notes

XS1197833053/119783305/191216BP4 for 2027 Notes

XS1197833137/119783313/191216BQ2 for 2035 Notes

Denominations:

100,000 and integral multiples of 1,000 in excess thereof

Expected Ratings*:

Aa3 by Moody's Investors Service, Inc.

AA by Standard & Poor's Ratings Services

Underwriters:

A+ by Fitch Ratings

Bookrunners:

Barclays Bank PLC

HSBC Bank plc

Merrill Lynch International

Morgan Stanley & Co. International plc

Co-Managers:

Santander

Standard Chartered Bank

U.S. Bancorp Investments, Inc.
Stabilization/FCA

Stabilization:

*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission (SEC) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering.

You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Bank PLC at +44 (0) 20 7516 7548, HSBC Bank plc at +1-866-811-8049, Merrill Lynch International at +1-800-294-1322 or Morgan Stanley & Co. International plc at +1-866-718-1649.

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