

Edgar Filing: Duke Energy CORP - Form 424B3

Duke Energy CORP
 Form 424B3
 December 03, 2012

Filed under Rule 424(b)(3), Registration Statement No. 333-169633

Pricing Supplement No. 2 - Dated Monday, December 3, 2012 (Prospectus Dated September 29, 2010 and Prospectus Supplement Dated November 13, 2012)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor Option	Product Ranking
26442KAB2	[]	100.000	2.000	[]	Fixed	3.050	Semi-Annual	12/15/2024	06/15/2013		Yes	Senior Unsecured Notes
			%	%			%			\$ 15.42		

Redemption Information: Non-Callable

Duke Energy Corporation

Trade Date: Monday, December 10, 2012 @ 12:00 PM ET
 Settlement Date: Thursday, December 13, 2012
 Minimum Denomination/Increments: \$1,000.00/\$1,000.00
 Initial trades settle flat and clear SDFS: DTC Book Entry only
 DTC Number 0235 via RBC Dain Rauscher Inc.

Duke Energy Corporation

**Duke Energy InterNotes
 Due One Year or More from Date of Issue
 Prospectus Supplement Dated
 November 13, 2012
 to Prospectus Dated September 29, 2010**

Agents: BofA Merrill Lynch, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Incapital, LLC, Citigroup, Edward D. Jones & Co., L.P., Morgan Stanley, RBC Capital Markets, LLC, UBS Investment Bank, Wells Fargo Advisors, LLC

If the maturity date or an interest payment date for any note is not a business day (as such term is defined in the Prospectus Supplement), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

Investors should read this pricing supplement in conjunction with the Prospectus and Prospectus Supplement.

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