

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 November 27, 2012

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 52 - Dated Monday, November 26, 2012 (To: Prospectus Dated November 16, 2012)

| CUSIP Number | Principal Amount | Selling Price | Gross Concessions | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Day Count Basis | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor s Option | FDIC Guaranteed | Pro |
|--------------|------------------|---------------|-------------------|--------------|-------------|-------------|------------------|-----------------|---------------|-----------------|-------------------|-------------------|-----------------|-----------------|
| 96121BCE5 | \$ 100.000% | | 1.250% | \$ | Fixed | 1.150% | Monthly | 30/360 | 12/15/2017 | 01/15/2013 | \$1.25 | Yes | No | Se Unse N |

Redemption Information: Non-Callable

Trade Date: Monday, December 3, 2012 @ 12:00 PM ET

Westpac B
Corp

Settle Date: Thursday, December 6, 2012

Prospectus
November 16

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Westpac Banking Corporation

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Barclays, Citigroup, Deutsche Bank Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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