

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 March 06, 2012

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 26 - Dated Monday, March 5, 2012 (To: Prospectus Dated November 16, 2011)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Day Count Basis | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivorship Option |
|--------------|------------------|---------------|------------------|--------------|-------------|-------------|------------------|-----------------|---------------|-----------------|-------------------|---------------------|
| 96121BBB2 | \$ | 100.000% | 1.250% | \$ | Fixed | 2.250% | Monthly | 30/360 | 03/15/2017 | 04/15/2012 | \$1.88 | Yes |

Redemption Information: Non-Callable

Trade Date: Monday, March 12, 2012 @ 12:00 PM ET

Westpac Banking Corporation

Settle Date: Thursday, March 15, 2012

Prospectus dated November 16, 2011

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Westpac Banking Corporation

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup, Deutsche Bank Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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