

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 July 26, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 8 - Dated Monday, July 25, 2011 (To: Prospectus Dated March 2, 2011)

| CUSIP | Principal | Gross | Net | Coupon | Coupon | Coupon | Day | Maturity | 1st | 1st | Survivor | FDIC | |
|-----------|-------------|---------------|------------|----------|--------|---------|-----------|------------|------------|--------|----------|--------|---------|
| Number | Amount | Selling Price | Concession | Proceeds | Type | Rate | Frequency | Basis | Date | Date | Amount | Option | Guarant |
| 96121BAH0 | \$ 100.000% | 0.950% | \$ | Fixed | 2.250% | Monthly | 30/360 | 02/15/2016 | 09/15/2011 | \$2.56 | Yes | No | |

Redemption Information: Non-Callable

Trade Date: Monday, August 1, 2011 @ 12:00 PM ET

Settle Date: Thursday, August 4, 2011

Westpac Banking Corporation

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Deutsche Bank Securities, Goldman, Sachs &

Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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