

TRAVELERS COMPANIES, INC.

Form 8-K

November 08, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **November 4, 2010**

The Travelers Companies, Inc.

(Exact name of registrant as specified in its charter)

Minnesota

(State or other jurisdiction of
incorporation)

001-10898

(Commission File Number)

41-0518860

(IRS Employer Identification
Number)

485 Lexington Avenue

New York, New York

(Address of principal executive offices)

10017

(Zip Code)

(917) 778-6000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On November 4, 2010, The Travelers Companies, Inc. (together with its subsidiaries, "Travelers") issued a press release announcing that Travelers has entered into a definitive agreement to acquire approximately 43 percent of the common stock of J. Malucelli Participações em Seguros e Resseguros S.A., the market leader in Brazilian surety. Travelers will make an initial investment of R\$625 million (approximately US\$370 million), subject to increase based on a Brazilian inter-bank lending rate (CDI) from January 1, 2011 through the closing. Travelers will also have an option to increase its interest to up to 49.9 percent of the common stock of J. Malucelli within 18 months. The transaction is subject to customary closing conditions, including Brazilian regulatory approvals, and is expected to close in the first half of 2011. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	Description
99.1	Press Release, dated November 4, 2010

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 8, 2010

THE TRAVELERS COMPANIES, INC.

By:

/s/ Matthew S. Furman

Name: Matthew S. Furman

Title: Senior Vice President