SCHMITZ JAMES C Form 144 February 02, 2009

									OMB OMB Nu 3235-010	
									Expires: 1 2009	December 31,
	SECU		S AND EX	D STATES CHANGE COMMISS on, D.C. 20549	ION				Estimated burden ho response	U
	NOTIO	CE OF		RM 144 ED SALE OF SECURI'	TIES					USE ONLY ENT
	PURSUANT TO	RULE	144 UND	ER THE SECURITIES	ACT	OF 1933			SEQUER	CENO.
	NTION: Transmit for filing 3 copies of executing a sale directly with a AME OF ISSUER (Please type or print)	0		ently with either placing ((b) IRS IDENT. N		r with a brok (c) S.E.C. FII		sale or	CUSIP N WORK I	UMBER OCATION
Old Se 1 (<i>d</i>)	cond Bancorp, Inc. ADDRESS OF ISSUER	S	TREET	36-3143493		000-10537 TTY	STATE	ZIP CODE	(e) TELE	PHONE NO.
37	ISSELIC	S.	River St.		A	urora	IL	60506	AREA CODE 630	NUMBER 892-0202
2 (a)	NAME OF PERSON FOR WHOSE ACCOUNT THE SECURITIES ARE TO BE SOLD	(b)	IRS IDENT. NO.	(c)RELATION TO ISSUER			ESS STREET	CITY		TE ZIP CODE
James	C. Schmitz			Director		Old Second Ba River St.	ancorp, Inc.	Auror	a IL	60506

INSTRUCTION: The person filing this notice should contact the issuer to obtain the I.R.S. Identification Number and the S.E.C. File Number.

3 (a) (b) Title of the Class of Securities	Name and Address SEC USE of Each Broker ONLY Through Whom the Broker-Dea Securities are to be File Numbe Offered or Each Market Maker who	Ier Number of Shares	Aggregate Market	Number of Shares	(f) Approximate Date of Sale (See instr. 3(f))	Iname of
To Be	is Acquiring the	(See instr.	(See instr.	((MO. DAY	(See instr.
Sold	Securities	$\mathcal{Z}(c)$	$\mathcal{Z}(d)$	3(e))	YR.)	$\mathcal{Z}(g))$
Old Second Bancorp Inc.			Sales will be based on market	13,761,218	01-30-09	Nasdaq
Wee	den & Co		value on date of sale			

INSTRUCTIONS:

1.(a) Name of issuer

(b) Issuer s I.R.S. Identification Number

(c) Issuer s S.E.C. file number, if any

(d) Issuer s address, including zip code

(e) Issuer s telephone number, including area code

3.(a) Title of the class of securities to be sold

(b) Name and address of each broker through whom the securities are intended to be sold

(c) Number of shares or other units to be sold (if debt securities, give the aggregate face amount)

(d) Aggregate market value of the securities to be sold as of a specified date within 10 days prior to the filing of this notice

(e) Number of shares or other units of the class outstanding, or if debt securities the face amount thereof outstanding, as shown by the most recent report or statement published by the issuer

(f) Approximate date on which the securities are to be sold

Edgar Filing: SCHMITZ JAMES C - Form 144

2.(a) Name of person for whose account the securities are to be sold

(g)Name of each securities exchange, if any, on which the securities are intended to be sold

- securities are to be sold
 (b) Such person s I.R.S. identification number, if such person is an entity
 (c) Such person is an entity
- (c) Such person s relationship to the issuer (e.g., officer, director, 10% stockholder, or member of immediate family of any of the foregoing)

(d) Such person s address, including zip code

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1147 (01-07)

Edgar Filing: SCHMITZ JAMES C - Form 144

TABLE I SECURITIES TO BE SOLD

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

Title of the Class Old Second	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired (If gift, also give date donor acquired) J. Carl Schmitz Marital Trust and	Amount of Securities Acquired	Date of Payment	Nature of Payment	
Bancorp Inc			und	30,000	N/A	N/A	
	01/07/02	Acquired through inheritance	J. Carl Schmitz Residual Trust				
INSTRUCTIONS	made in note the consider paymen state wh	curities were purchased and full p cash at the time of purchase, expi reto the nature of the consideratio ration consisted of any note or oth t was made in installments describ- ten the note or other obligation was installment paid.	lain in the table or in a n given. If the er obligation, or if be the arrangement and				

TABLE II SECURITIES SOLD DURING THE PAST 3 MONTHS

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

Amount of Name and Address of Seller **Title of Securities Sold Date of Sale Gross Proceeds** Securities Sold N/A

REMARKS: Shares were sold in the interest of diversification.

INSTRUCTIONS:

See the definition of person in paragraph (a) of Rule 144. Information The person for whose account the securities to which this notice is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

ATTENTION:

relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed.

01-30-2009 DATE OF NOTICE /S/ James C. Schmitz (SIGNATURE)

The notice shall be signed by the person for whose account the securities are to be sold. At least one copy of the notice shall be manually signed. Any copies not manually signed shall bear typed or printed signatures.

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001) SEC 1147 (01-04)